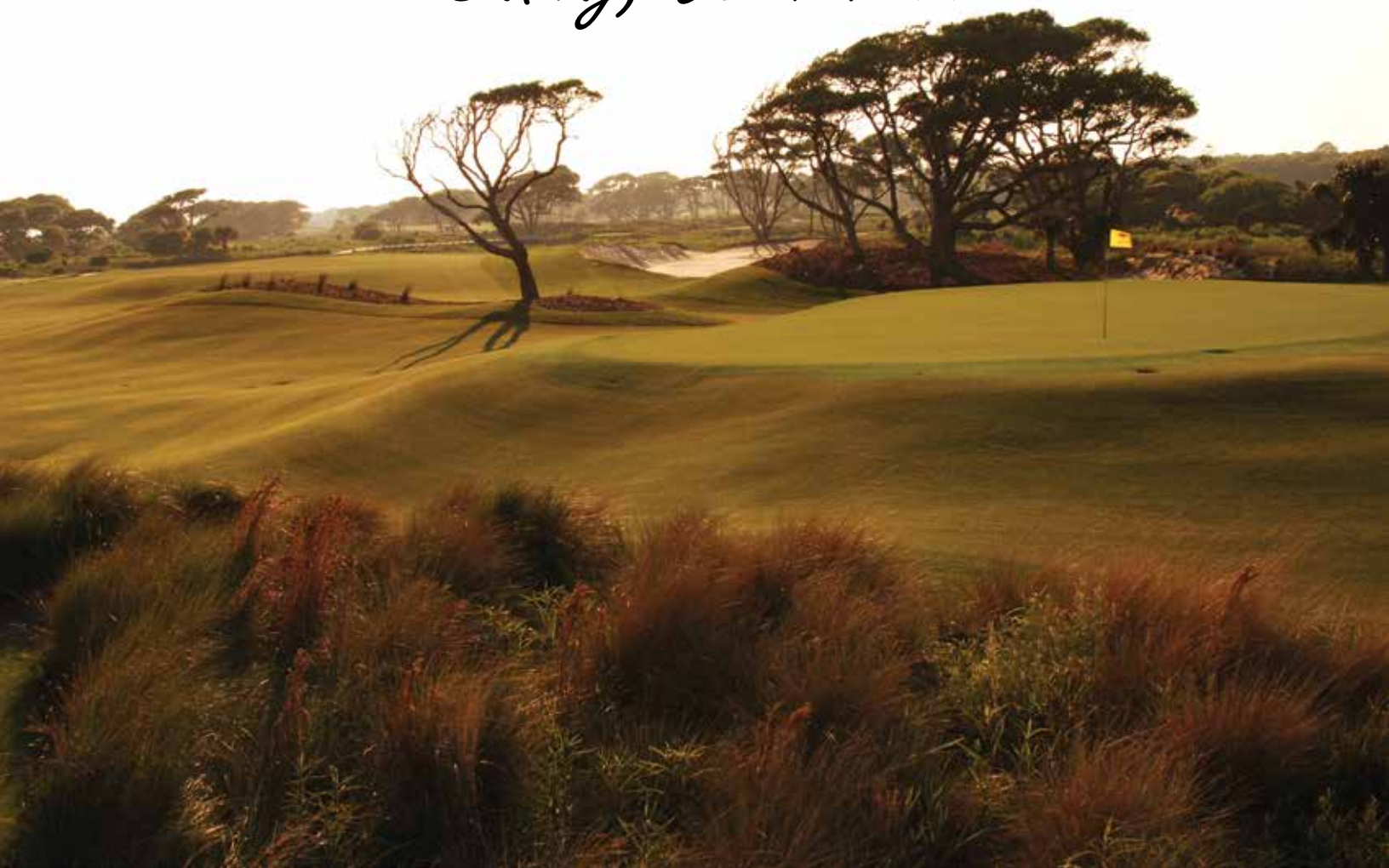


North Carolina Orthopaedic Association

2015 Annual Meeting

Closing Session

Sunday, October 11



October 9-11, 2015 • Kiawah Island Golf Resort

Kiawah Island, South Carolina

This continuing medical education activity is jointly provided by the NCOA
and the Southern Regional Area Health Education Center

New Technologies for Total Joint Replacement

Ralph A. Liebelt, MD

Triangle Orthopaedic Associates

New Technology

Dynamic Balancing

Modified Instrumentation for Conventional Surgery

Robotics and Navigation

Patient-Specific and customized implants

3-D printing

Dynamic Balancing

Orthosensor: balancing based on direct recording of pressures within the the tibial trial insert

Requires partnering with the major vendors to manufacture their inserts with the technology

Issues of additional cost , implementation and utility

Very useful as a training tool

Dynamic Balancing

Tissue Guided Surgery

TGS/ Mirror Unicompartmental Arthroplasty

Off of a standard tibial resection a tensor directs a router to prepare the contour of the femur to obtain isometry of the collateral throughout the arc of motion

Latest generation of instruments currently being released

Extensive clinical experience by one surgeon, Jerry Engh with excellent clinical results

Robotics/Navigation

Active

Semiactive

Passive (traditional navigation)

NFC (Navigated Freehand Bone Cutting)

Robotics/Navigation

Passive (traditional navigation)

When part of a robotic system requires no active role for the computer

Clearly demonstrated to reduce outliers, improved accuracy and precision

Very little clinical data which suggests improved outcomes....Does alignment correlate with outcomes?

Useful for extra-articular deformity and retained hardware where conventional techniques may be compromised

Many systems gathering dust at this point

Passive Navigation

GPS- Exactech

Infrared sensors, improved registration with a multitude of algorithms for workflow including gap-balancing

Reasonable cost

Implant specific

Accuracy and precision validated

Clinical studies on-going

Active Robotics

ROBODOC now ThinkSurgical

CASPAR

A few legacy systems

Active Robotics

Some systems have been around for 20 years, including about 25 in use in Europe

Adoption has been spotty

Thinksurgical has reworked the preoperative and intraoperative paradigm

Now available for THR and soon for TKR

Other platforms will be forthcoming

Creative ways to recapture upfront costs

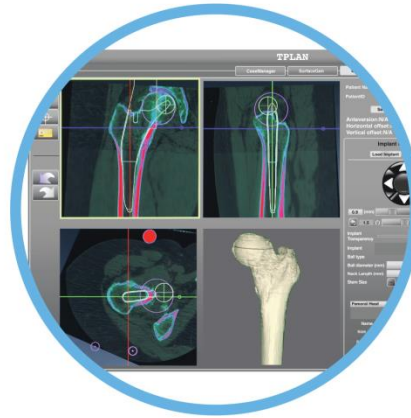
Clinical data showing improved outcomes still lacking

Active Robotic Surgical Workflow

CT Scan
Patient



TPLAN
Pre-Surgical Planning



TCAT
Active Implementation



Core Technology TKA Results

More accuracy in limb alignment^{1,2,3,4,5,6,7,8}

Less post-operative bleeding^{6,7}

Active Robotics: 613 ± 318 mL

Conventional: 933 ± 467 mL

Improved flexion-extension gaps⁶

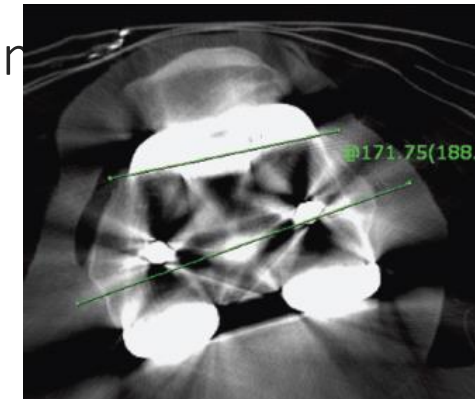
Active Robotics: 6% (flexion gap – extension gap) > 2mm,

Conventional: 20% (flexion gap – extension gap) > 2mm

More accurate transverse plane femoral rotational alignment

Active Robotics: range 0.02° to 1.15° (mean: 0.52°)

Conventional: range 0.32° to 4.13° (mean: 2.76°)



Core Technology THA Results

No intraoperative femoral fractures¹²

Active Robotics: 0/75

Conventional: 5/71

Improved implant-bone interface contact⁹

Active Robotics: 96%

Conventional: 21%

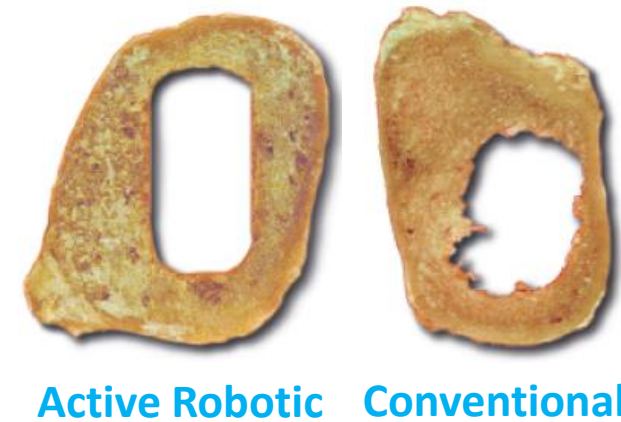
Superior proximal loading and decreased stress shielding¹⁰

Better anteroposterior alignment and vertical seating¹¹

Less leg length variance¹²

Active Robotics: range 0-12mm

Conventional: range 0-29mm



Semiactive Robotics

MAKO RIO – haptic for Uni knee, THR and soon TKR

Acrobat Sculptor

PFS Blue Belt – for Uni knee

MAKO

Uni knee- Medial, Lateral, Patellofemoral and Bicompartmental

Total Hip Replacement- Available for Anterior and Posterior approaches

Soon Total Knee replacement

MAKO- Clinical Summary

Robotic THR cohort had Higher HHS, Lower dislocation rate... total 300 THR, one surgeon

Robotic cup placement more accurate than fluoroscopically guided

BMI did not affect results of Uni knee and cup placement in 2 separate studies

Robotic THR learning curve did not increase clinical complications

Multiple studies showing very low revision rates, both early and late

Some early studies suggesting improvement in clinical outcomes compared to traditional Uni

Blue Belt- PFS

Imageless registration

All controls in the cutter

Less bulky platform

Cost reduction

Open platform

Navigated Freehand/ Smart-tools

Based on preop 3-D imaging or computer navigation

Open platform

Potential lack of tactile feedback or issues with cutting eburnated bone

Likely less expensive

Somewhat patient specific

Many of these systems will be launched over the next couple years

Robotics- Advantages

Improved implant placement and sizing

Precision and accuracy

Some may reduce OR time (eg THR MAKO)

Allow a great deal of latitude in developing the surgical plan

Some clinical studies which suggest reduced early complications related to technical issues

With THR we now have a tool to allow us to begin to study how to customize cup orientation, combined anteversion etc for the patient. Rather than a “safe zone” we could orient based on sagittal alignment, spine issues, ligament issues, etc

Robotics- Disadvantages

Cost, cost, cost....

Potentially steep learning curve

Additional personnel in the OR, setup time, instruments

Implant specificity, closed platforms, but conventional implants

Mechanical or electrical failures, plans for backup

Preop imaging...radiation, cost, ect

Cannot correct for a flawed preop plan

Patient Specific-Custom Implants

PSI has been around for many years with variable adoption

Cost savings questionable

Clinical Outcomes not definitively improved

The addition of a custom implant makes this potentially truly patient specific

Why Customized Implants?

Understanding Principle Drivers of Dissatisfaction

Early Implant Failure

- Leg alignment
- Poly wear
- Implant engineering



Early failures only 1-2%, but significant when they occur

Residual Pain

- Component fit
- Internal rotation of the femur/tibia



10-15% of TKA patients have clinically significant residual pain^{1,2}

Compromised Function

- Limited range of motion & stiffness
- Knee instability
- Proprioception



Dissatisfied patients report that their knee does not feel normal at more than 2x the rate of satisfied patients³

¹ Brander VA et al. Predicting total knee replacement pain: A prospective, observational study. *Clin Orthop Relat Res.* 2003;416:27-36.

² Katz JN et al. Association Between Severe Pain in the Early Months Following Total Knee Replacement and Functional Outcomes Over Five-Year Follow-Up. *World Congress of OA.* Abstract 80.

³ Noble PC et al. Patient expectations affect satisfaction with total knee arthroplasty. *Clin Orthop Relat Res.* 2006;452:35-43.

Mechanical Alignment

Bal et al., JOA 2014



Contents lists available at ScienceDirect

The Journal of Arthroplasty

journal homepage: www.arthroplastyjournal.org



Improved Radiographic Outcomes With Patient-Specific Total Knee Arthroplasty



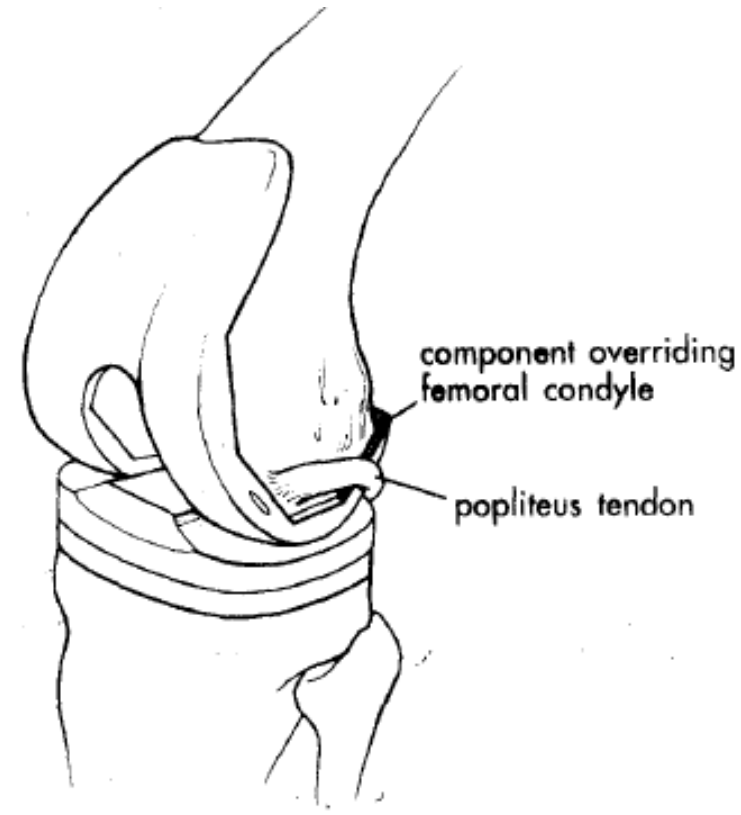
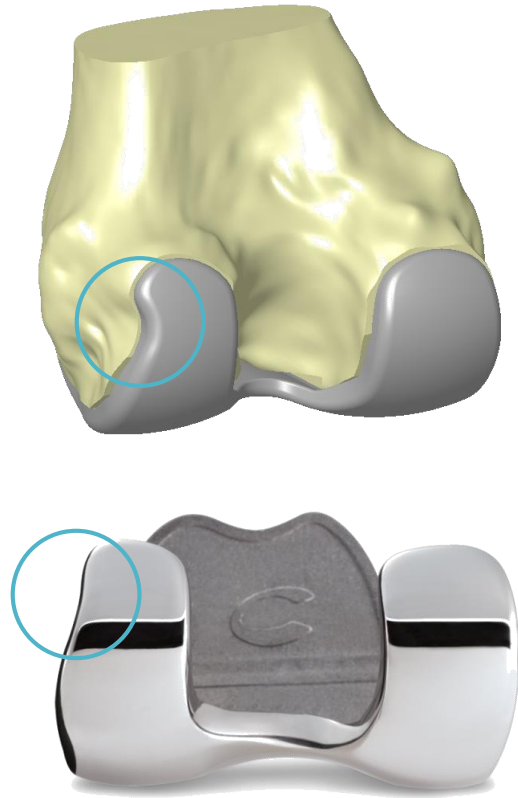
Conrad B. Ivie, MD ^a, Patrick J. Probst ^b, Amrit K. Bal ^c, James T. Stannard ^d,
Brett D. Crist, MD ^a, B. Sonny Bal, MD, JD, MBA ^a

- Comparison of 100 iTotal TKRs to 100 OTS (Off The Shelf) implants with conventional instruments
- iTotal was 1.8 times more likely to be within +/- 3 degrees neutral mechanical alignment

Personalized Position, Shape & Fit

Patient matched, anatomic femur to avoid sizing compromises

Personalized fit can help avoid soft tissue issues such as (e.g., popliteus tendon “popping”), which traditionally would require releases to correct¹

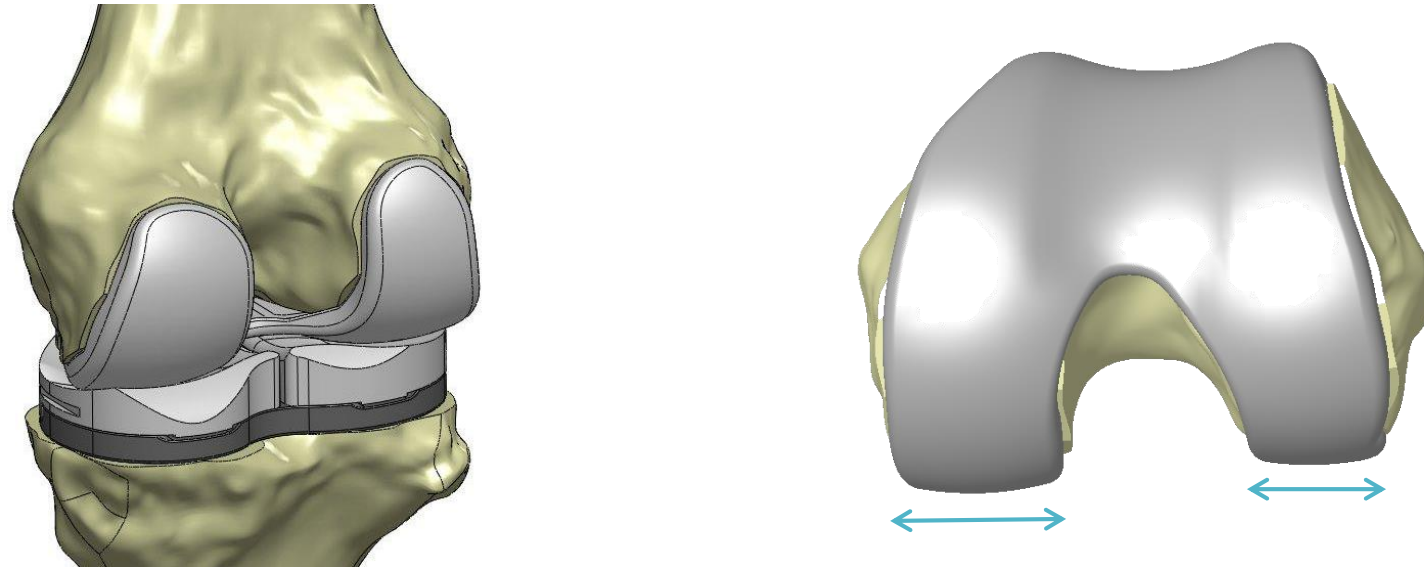


¹ Barnes, C.L., Scott, R.D.; Popliteus Tendon Dysfunction Following Total Knee Arthroplasty; *J Arthroplasty*; 1995; Vol. 10; No. 4, pp. 543-545.

Personalized Position, Shape & Fit

Patient matched, anatomic femur to avoid sizing compromises

Symmetric total knee designs force compromises between complete coverage and overhang. Variations in anatomy make it virtually impossible to fit in all areas of the femur.



3-D fit, not just A/P and M/L

No sizing compromises

Traditional Knee Replacement

The Challenge of Component Rotation



Internal rotational error of the tibial component is a major cause of pain after total knee replacement

D. Nicoll,
D. I. Rowley

*From the University
of Dundee, Dundee,
United Kingdom*

This study used CT analysis to determine the rotational alignment of 39 painful and 26 painless fixed-bearing total knee replacements (TKRs) from a cohort of 740 NexGen Legacy posterior-stabilised and cruciate-retaining prostheses implanted between May 1996 and August 2003.

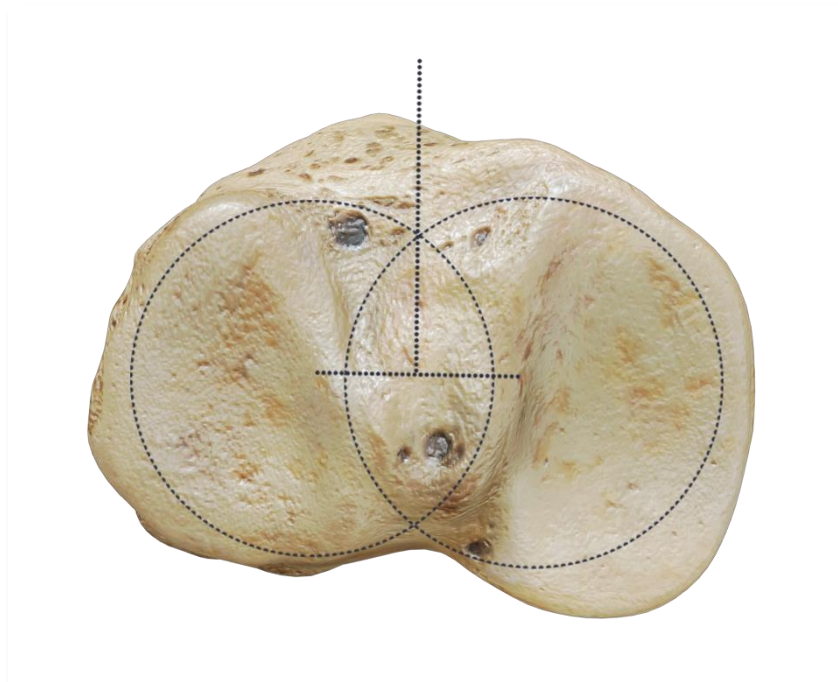
The mean rotation of the tibial component was 4.3° of internal rotation (25.4° internal to 13.9° external rotation) in the painful group and 2.2° of external rotation (8.5° internal to 18.2° external rotation) in the painfree group ($p = 0.024$). In the painful group 17 tibial components were internally rotated more than 9° compared with none in the painfree group ($p < 0.001$). Additionally, six femoral components in the painful group were internally rotated more than 6° compared with none in the painfree group ($p = 0.017$). External rotational errors were not found to be associated with pain.

Overall, 22 (56.4%) of the painful TKRs had internal rotational errors involving the femoral, the tibial or both components. It is estimated that at least 4.6% of all our TKRs have been implanted with significant internal rotational errors.

Personalized Position, Shape & Fit

Designed for proper rotation and fit to avoid known causes of pain

Rotational Alignment



Center of baseplate set to the center of the medial and lateral condyles, shown to be a reliable method of tibial component rotation^{1,2}

Patient-Specific Shape & Fit



Implant profile is then matched to cortical rim, with slight relief to allow +/- 5° intra-operative adjustment without implant overhang, a potential source of pain.³

¹ Cobb JP; The Anatomical Tibial Axis – Reliable Rotational Orientation in Knee Replacement; *J Bone Joint Surg [Br]*; 2008;90-B:1032-8.

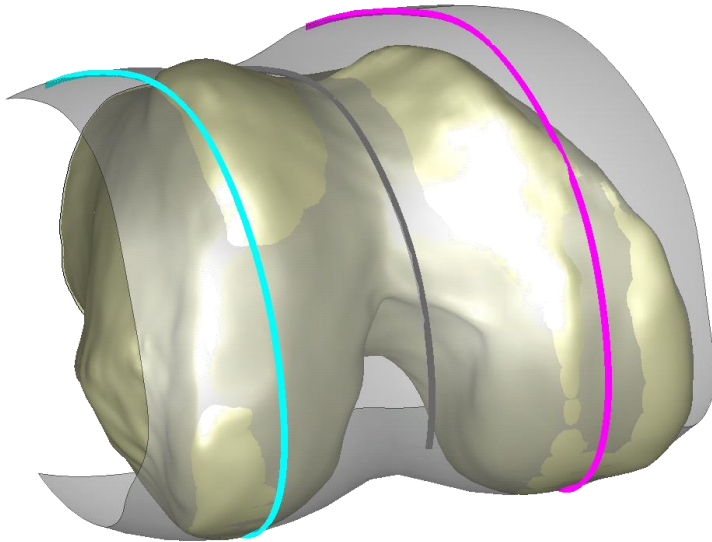
² Lützner et al.: Rotational alignment of the tibial component in total knee arthroplasty is better at the medial third of tibial tuberosity than at the medial border. *BMC Musculoskeletal Disorders*, 2010 11:57.

³ Chau R, et. al.; Tibial component overhang following unicompartmental knee replacement - does it matter?; *Knee*; 2009; V16:pp. 310-313.

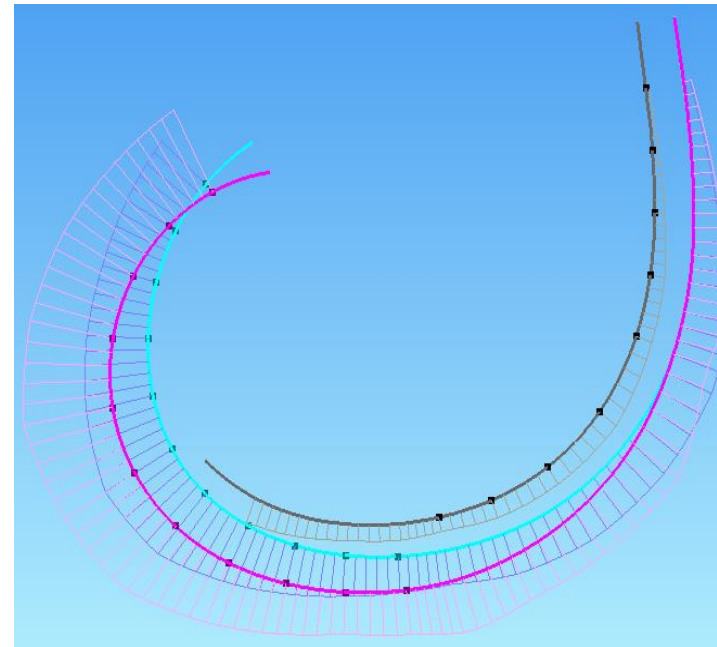
Respect Patient's Condylar Geometry

iShape™ Sagittal 'J' Curves

Studies have also shown that standard TKR geometry, including single radius designs, alter knee kinematics.¹ With iTotal, the patient's anatomic 'J' curves, corrected for deformity, provide the basis for the implant design.



Patient's natural articulating
geometry extracted from 3D femoral
anatomy



Curves are corrected for deformity and
then used as the basis for femoral
implant design

¹ Bull AM, Kessler O, Alam M, et al. Changes in kinematics reflect the articular geometry after arthroplasty. *Clin Orthop Relat Res.* 2008;466(10):2491-9.

Femur Matched Offset Polys

Facilitates proper balancing of offset femur and joint line

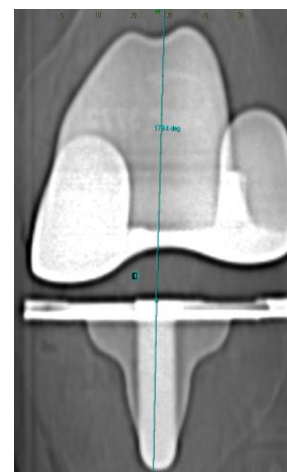
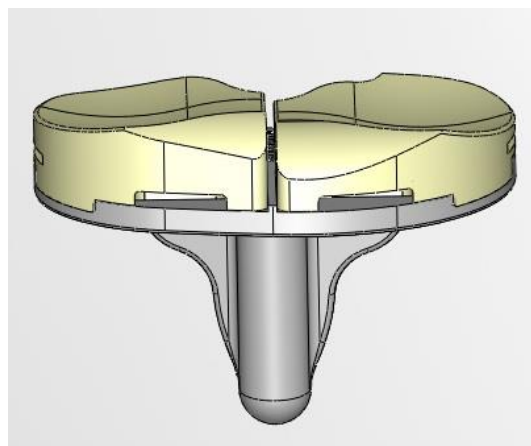
Separate medial and lateral poly inserts matched to femoral offset

Offset helps mimic varus angle of normal tibial plateau

Medial insert more conforming than lateral insert to facilitate rollback

3 lateral
thicknesses
(medial+offset)

3 medial
insert options
(6, 7, and 8mm)

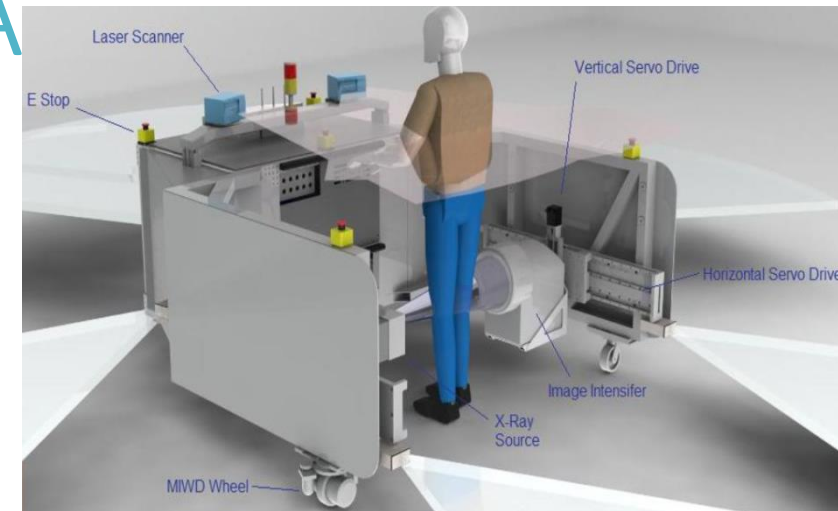


*X-rays show two legs with
different offsets, but both aligned
to neutral mechanical axis*

Implanted With Either a Traditional or Personalized TKA

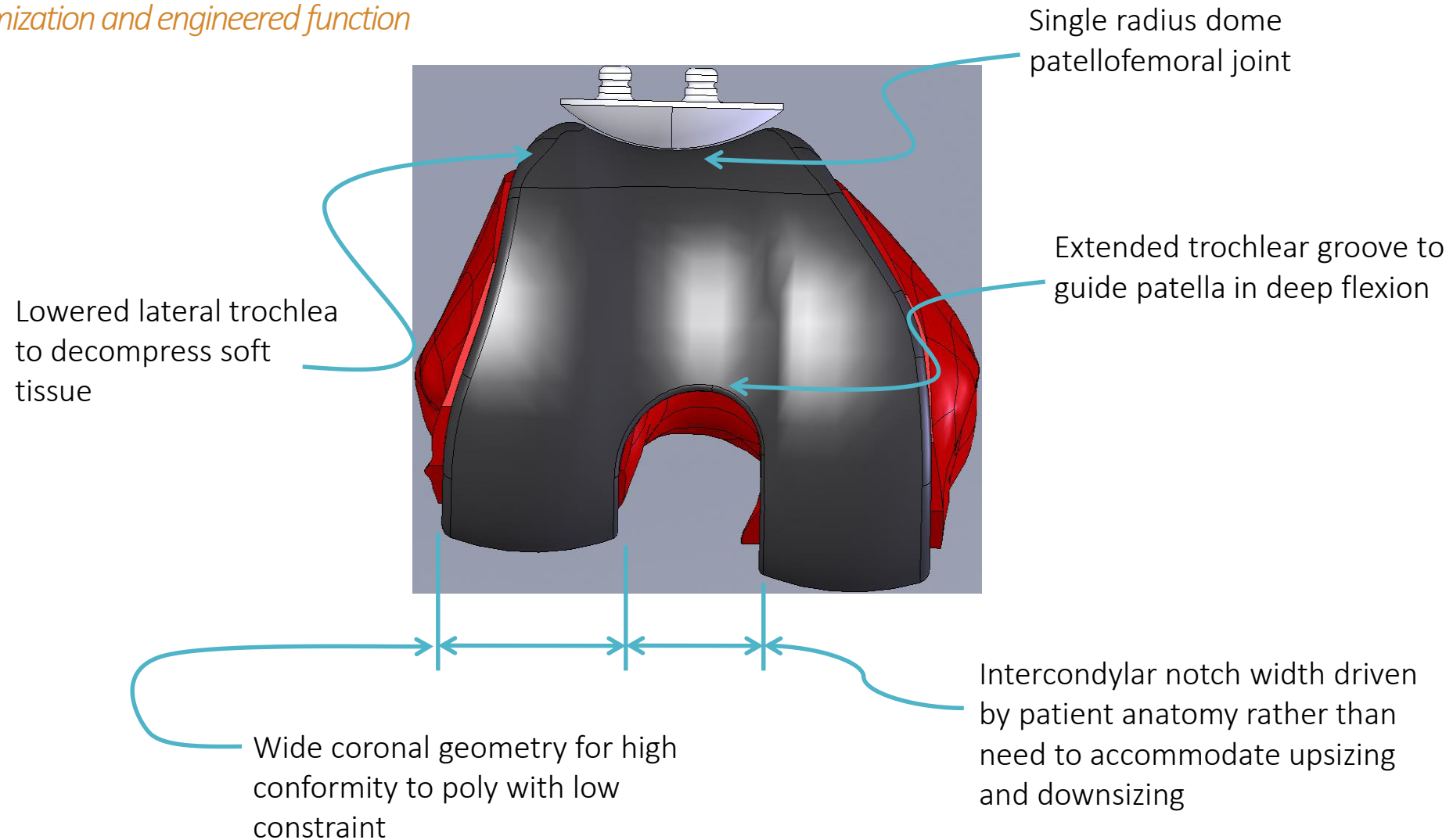
Komistek, ICJR Pan Pacific 2014

- Single surgeon series
- Two different types of CR TKA
 - Customized Individually Made (CIM)*
 - Off-the-Shelf (OTS)*
- First study to utilize mobile fluoroscopy
- Deep knee bend to max flexion



Engineered Design Features

Wear optimization and engineered function



Customized Implant “Delivery Model”

A Model for a More Efficient Joint Replacement System

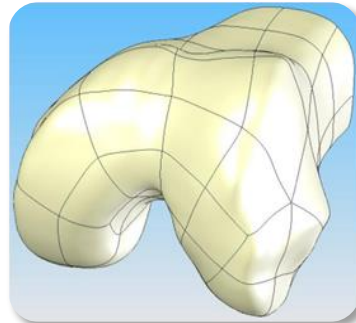


**Patient imaging study
at validated center**

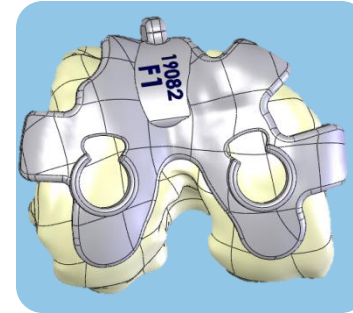


The image shows a printed 'Implant Request Form' from CONFORMiS. It includes fields for Patient Name, Date of Birth, Surgery Scheduled?, Clinical Study Patient?, and Surgeon information. There are checkboxes for 'Total G2' and 'iJig' options. A signature line for the Surgeon is at the bottom.

**Implant Request Form
(IRF) submitted**



3D Image processing



**Implant & iJig® design
& manufacture**



**One package
delivered for
Surgery**

6 Week Delivery Time

Customized Implant “Delivery Model”

Efficient, Pre-Sterilized, Disposable

*Single use kit
delivered a few days
before surgery*

*One reusable
instrument tray*

*iTotal G2 instrument
set and implants
provided for use in the
OR*



True Patient Specific Fit and Shape



3-D Printing

Custom implants for filling bone defects...custom revision augments for TKR, THR

Conformis utilizing for it's cutting blocks and implants

As it becomes more economical, may be able to develop “live” implant production.

New ingrowth surfaces, better flexural rigidity for implants.

New Technology- Summary

Several new platforms have been and are being added which may improve outcomes

Cost implications have to be considered until we have some reasonable proof of the benefit of these technologies as we are all getting squeezed to save, yet being held more accountable for some issues we have little control over

More clinical data over longer followup will be needed to sort out the cost-benefit

The Vendors need to take more responsibility for funding these studies to validate their technology/ implants

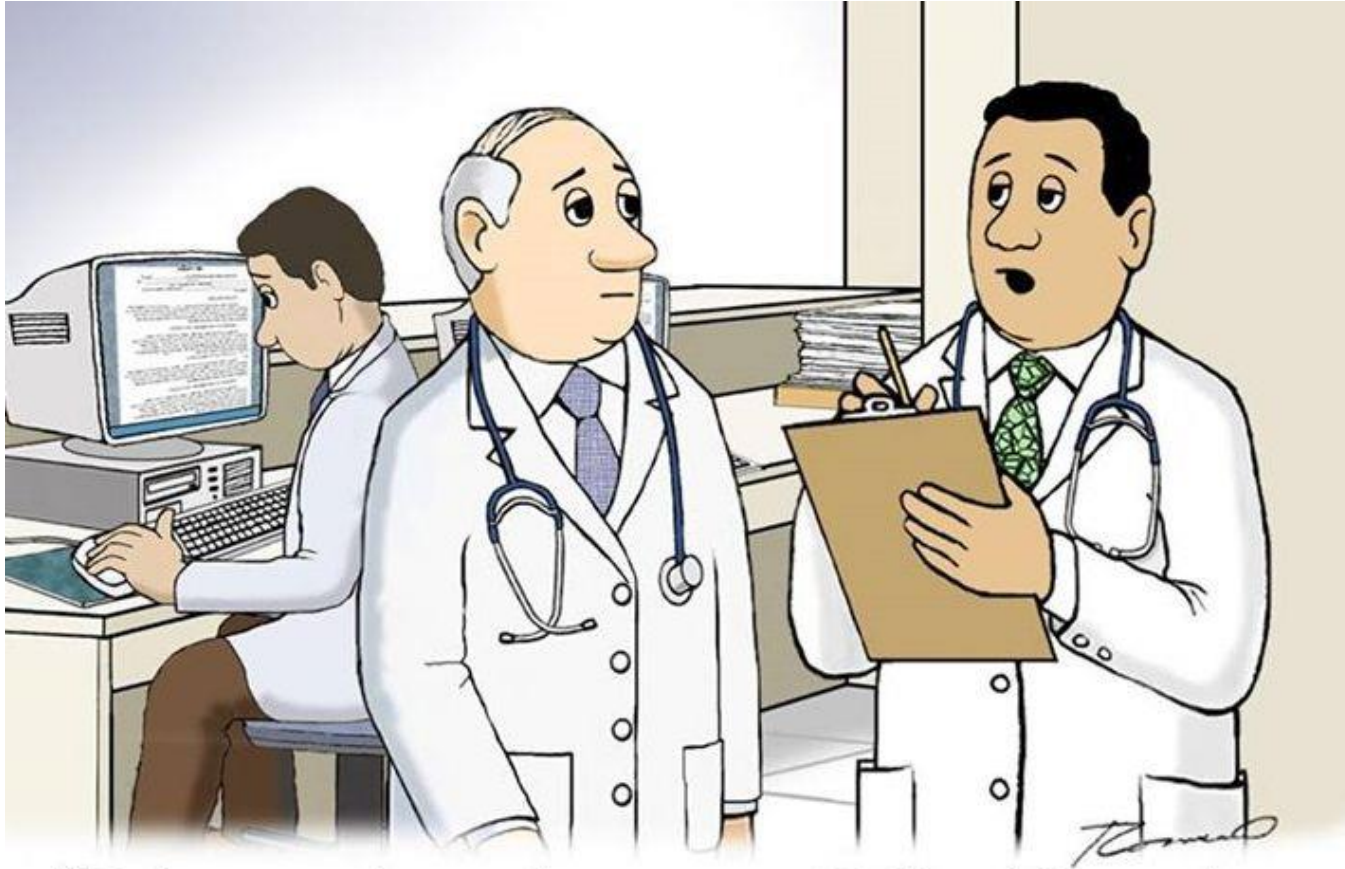
Thank you

Navigating the Visit Navigator – How to Get Through a day at the Office with Epic EMR

Cynthia L. Emory, M.D., Wake Forest School of Medicine

Joe Minchew, M.D., Duke University Health System

North Carolina Orthopaedic Association Annual Meeting, October 11, 2015



"I hear there's a new ICD-10 code for carpal tunnel syndrome caused by clicking too many times in an EMR system."

Problem List

Hyperspace - MC CC 04 ORTHOPEDICS - SUP (support) - CYNTHIA E.

Epic Patient Station My Cases All Areas UpToDate In Basket Schedule Telephone Call Chart Links OR Schedule Track Board Remind Me My Pending Cases Culture Vision QuickSPOT

Zztest, Test

Male, 12 y.o., 10/09/2002
MRN: 3115621

PCP: Dinges, Marie Moore
Ref Prov Name: Nurse, Pre Admi...
Resident PCP: None

Needs Code Status Order STAT
H: None Overdue: Health Maintenance
W: None Isolation: None
Infection: None

BMI: None
CrCl: None

Allergies: Unknown: Not on File

Patient FYIs
None

Primary Ins.: MEDICAID NORTH CAR...
CSN: 30032128525
Lang/Need Intpr?: English, No
myWakeHealth: Inactive

Outside Info: None
DISMISSAL: None
HCC Left: None

Plan

BestPractice Problem List Visit Diagnoses

BestPractice Advisories

Refresh Last refreshed on 9/13/2015 at 5:58 PM

Problem List

Create Patient Care Coordination Note

Add a new problem + Add Show: ☐ Past Problems Options ⚙️

List view: ☐ Class ☐ Do not group ☒ Orthopedic Problems ☐ Priority ☐ Status ☐ System

Choose Columns Overview Preview: **None** Show: ☐ Deleted

Diagnosis	Sort Priority	Visit
Orthopedic Problems		
Closed tibia fracture	Unprioritized	

☒ Mark as Reviewed Never Reviewed More Detailed View

Visit Diagnoses

Search for new item + Add

Common	Aftercare - tumor pos...	Neoplasm	Bone tumor	Soft tissue sarcoma
	Bone metastasis	Enchondroma	Osteochondroma	Lipoma
	Multiple myeloma	Non-ossifying fibroma	Ganglion	More ▾

None

SmartSets Meds & Orders

SmartSets

Search + Add

Favorites

- DME / SUPPLIES / HOME HEALTH
- Erroneous Encounter
- Infections
- INTRA-ARTICULAR INJECTION ORDERS
- Orthopedic Comorbidities
- Orthopedics - Post Op Suture Removal
- Orthopedics - Synvisc One Injection
- SOFT TISSUE AND OTHER TUMOR DIAGNOSES
- SUR ADULT TOTAL JOINT SSI BUNDLE (INPATIENT)
- Total Joint Replacement Diagnoses
- WFBMC ORTHOPAEDIC SURGERY PREOP -for use on Baptist Hospital campus only
- WH AMB TOTAL JOINT BUNDLE
- WH ORT AFTERCARE DIAGNOSES
- WH ORT BENIGN BONE TUMOR DIAGNOSES
- WH ORT CHONDROSARCOMA TUMOR DIAGNOSES
- WH ORT MALIGNANT TUMOR DIAGNOSES

Right click on a SmartSet to add to favorites.

Medications & Orders

Create Medication List Comments

Search for new order + New Order Options ⚙️

List view: ☒ Meds & Procedures ☐ Associated Dx ☐ Pharm. Subclass Choose Columns

Show: ☒ Summary ☐ Med History ☒ Med Notes

No active orders.

☒ Mark All Taking ☒ Mark as Reviewed Last Reviewed by Theresa P Johnston-Crews, RN on 3/11/2013 at 10:15 AM

☒ Click here to select a pharmacy Order Entry

☒ Associate

CrCl: None

Plan

BestPractice Problem List Visit Diagnoses

SmartSets Meds & Orders

Snapshot

Review

Rooming

Notes

Plan

Communications

Wrap-Up

MU Objectives

Charges

Sign Visit

MAR

Patient Station

BestPractice Advisories

Refresh Last refreshed on 9/13/2015 at 5:58 PM

Problem List

Create Patient Care Coordination Note

Add a new problem Add

List view: Class Do not group Orthopedic Problems

Choose Columns

Diagnosis

Orthopedic Problems

Closed tibia fracture

Mark as Reviewed Never Reviewed

Visit Diagnoses

Search for new item Add

Common Aftercare - tumor pos... Neoplasm Bone tu

Bone metastasis Enchondroma Osteoc

Multiple myeloma Non-ossifying fibroma Ganglio

None

SmartSets

Search Add

Favorites

DME / SUPPLIES / HOME HEALTH

SUR ADULT TOTAL JOINT SE

Select a specific diagnosis.

Problem: Closed tibia fracture

Calculator List

Encounter type: initial encounter subsequent encounter sequela

Tibia location: proximal proximal physis (incl. Salter-Harris) spine medial condyle shaft distal

distal physis (incl. Salter-Harris) medial malleolus

Fracture type: closed

Fracture alignment: displaced nondisplaced

Fracture morphology: torus other fracture unspecified fracture morphology

Salter-Harris Fracture Type: type I type II type III type IV other configuration unspecified configuration

Laterality: left unspecified laterality right

Fracture healing: with routine healing with delayed healing with nonunion with malunion

Visit Diagnosis:

Clear Reset Default

Accept Cancel

Mark All Taking

Mark as Reviewed

Last Reviewed by Theresa P Johnston-Crews, RN c

10:15 AM

Click here to select a pharmacy

Associate

Hyperspace - MC CC 04 ORTHOPEDICS - SUP (Support) - CYNTHIA E.

Epix Patient Station My Cases All Areas UpToDate In Basket Schedule Telephone Call Chart Links OR Schedule Track Board Remind Me My Pending Cases Culture Vision QuickSPOT Preference Cards RL6 Print Log Out SUP (SUPPORT) Search

Zztest, Test
Male, 12 y.o., 10/09/2002
MRN: 3115621

PCP: Dinges, Marie Moore
Ref Prov Name: Nurse, Pre Admi...
Resident PCP: None

Needs Code Status Order STAT
H: None
W: None
BMI: None
CrCl: None

Allergies: Unknown: Not on File
Overdue: Health Maintenance
Isolation: None
Infection: None

Patient FYIs
None

Primary Ins.: MEDICAID NORTH CAR...
CSN: 30032128525
Lang/Need Intpr?: English, No
myWakeHealth: Inactive

Outside Info: None
DISMISSAL: None
HCC Left: None

Plan
BestPractice Problem List Visit Diagnoses

BestPractice Advisories
Refresh Last refreshed on 9/13/2015 at 5:58 PM

Problem List
Create Patient Care Coordination Note
Add a new problem + Add
List view: Class Do not group Orthopedic Problems Overview
Choose Columns
Diagnosis
Orthopedic Problems
Closed tibia fracture
Mark as Reviewed Never Reviewed

Visit Diagnoses
Search for new item + Add
Common Aftercare - tumor pos... Neoplasm Bone tu
Bone metastasis Enchondroma Osteoc
Multiple myeloma Non-ossifying fibroma Ganglio
None

SmartSets
Search + Add
Favorites
DMF / SUPPLIES / HOME HEALTH SLIP ADULT TOTAL JOINT SSI BUNDLE

Select a specific diagnosis.
Problem: Closed tibia fracture
Calculator List
Encounter type: Initial encounter subsequent encounter sequela
Tibia location: proximal proximal physis (incl. Salter-Harris) spine medial condyle shaft distal
distal physis (incl. Salter-Harris) medial malleolus
Fracture type: closed
Fracture alignment: displaced nondisplaced
Fracture morphology: torus other fracture unspecified fracture morphology
Salter-Harris Fracture Type: type I type II type III type IV other configuration unspecified configuration
Laterality: left unspecified laterality right
Fracture healing: with routine healing with delayed healing with nonunion with malunion
Visit Diagnosis: Closed displaced fracture of medial malleolus of right tibia, initial encounter [824.0]
Clear Reset Default Accept Cancel

Mark All Taking Mark as Reviewed Last Reviewed by Theresa P Johnston-Crews, RN on 3/11/2013 at 10:15 AM
Click here to select a pharmacy Associate Order Entry

This Visit
Results and I&O
Current as of: Sun 9/13 5:58 PM. Click to refresh.
Last Refreshed: 09/13/15 1758 [Refresh]
Intake/Output
None
Results- Last 24 Hrs
** No results found for the last 24 hours. **

CYNTHIA E. All Reminders 6:02 PM

Zztest, Test

Male, 12 y.o., 10/09/2002
MRN: 3115621

PCP: Dinges, Marie Moore
Ref Prov Name: Nurse, Pre Admi...
Resident PCP: None

Needs Code Status Order STAT

H: None
W: None

Allergies: Unknown: Not on File

Overdue: Health Maintenance

Isolation: None

Infection: None

BMI: None
CrCl: None



Snapshot



Review



Rooming



Notes



Plan

Communications



Wrap-Up

MU Objectives

Charges

Sign Visit

MAR

Patient Station

Plan

BestPractice Problem List Visit Diagnoses

BestPractice Advisories

Refresh

Last refreshed on 9/13/2015 at 6:03 PM

Problem List

+ Create Patient Care Coordination Note

Add a new problem

+ Add

Show: ☐ Past Problems

Options

List view: ☐ Class ☐ Do not group ☒ Orthopedic Problems ☐ Priority ☐ Status ☐ System

Choose Columns

Overview Preview: None

Show: ☐ Deleted

Diagnosis

Sort Priority

Visit

Orthopedic Problems

1. Closed tibia fracture

Unprioritized

✓

✓ Mark as Reviewed

Never Reviewed

More Detailed View

Visit Diagnoses

Search for new item

+ Add

Common

Aftercare - tumor pos...

Neoplasm

Bone tumor

Soft tissue sarcoma

Bone metastasis

Enchondroma

Osteochondroma

Lipoma

Multiple myeloma

Non-ossifying fibroma

Ganglion

More

P

ICD-10-CM

ICD-9-CM

PL

1.

Closed displaced fracture of medial malleolus of right tibia, initial encounter

S82.51XA 824.0

Change Dx

✓

✗

CIC: None

Snapshot

Review

Rooming

Notes

Plan

Communications

Wrap-Up

MU Objectives

Charges

Sign Visit

MAR

Plan
BestPractice **Problem List** Visit Diagnoses

BestPractice Advisories

Last refreshed on 9/13/2015 at 6:04 PM

Problem List

Create Patient Care Coordination Note

Show: ☐ Past Problems

List view:
☐ Class
☐ Do not group
☒ Orthopedic Problems
☐ Priority
☐ Status
☐ System

Overview Preview: None

Show: ☐ Deleted

Diagnosis
Sort Priority
Visit

Orthopedic Problems

Closed displaced fracture of medial malleolus of right tibia

Unprioritized

Details
Code: 824.0 Noted: 09/13/2015 Share w/ Pt: ☒

Create Overview
 Create Current Assessment & Plan Note

☒ Mark as Reviewed

More Detailed View

Visit Diagnoses

Common

Aftercare - tumor pos...

Bone metastasis

Multiple myeloma

Neoplasm

Enchondroma

Non-ossifying fibroma

Bone tumor

Osteochondroma

Ganglion

Soft tissue sarcoma

Lipoma

More

		ICD-10-CM	ICD-9-CM	
P				
1.	Closed displaced fracture of medial malleolus of right tibia, initial encounter	S82.51XA	824.0	<div style="display: flex; align-items: center;"> <input type="button" value="Change Dx"/> <div style="margin-left: 10px;"> </div> </div>

Wake Forest Baptist Medical Center

Plan

BestPractice **Problem List** Visit Diagnoses

▼ **BestPractice Advisories**

Refresh Last refreshed on 9/13/2015 at 6:04 PM

Problem List

+ Create Patient Care Coordination Note

Add a new problem + Add Show: ☐ Past Problems Options ⌵

List view: ☐ Class ☐ Do not group ☒ Orthopedic Problems ☐ Priority ☐ Status ☐ System

Choose Columns Overview Preview: None Show: ☐ Deleted

Diagnosis Sort Priority Visit

Orthopedic Problems

▼ Closed displaced fracture of medial malleolus of right tibia Unprioritized ✓

Details Code: 824.0 Noted: 09/13/2015 Share w/ Pt: ☒ Change Dx

Resolve

Overview Historical details and current goals for the problem

★ B A ↶ ? + Insert SmartText ↶ ↷ ↵ ↻

MVA 9/13/15. -s/p ORIF with cannulated screws 9/14/15.
NWB x 6 weeks in fx boot, then start PT

Accept Cancel

+ Create Current Assessment & Plan Note

✓ Mark as Reviewed Never Reviewed

More Detailed View

Problem List - Overview

NoteWriter - New Note

HPI ROS Physical Exam Ortho Exam Note

Sensitive Bookmark

Insert SmartText

Social History Narrative

- No narrative on file

Not on File

Review of Systems:

ROS

No current outpatient prescriptions on file.

Physical Exam:

Physical Exam

Ortho Exam

Vitals: There were no vitals filed for this visit.

Special Investigations- Review of Diagnostic Tests:

Radiologic Studies: {WH ORT RAD/LAB REVIEWED:29208}

Lab Studies: {WH ORT LAB STUDIES:29210}

Assessment:

- Closed displaced fracture of medial malleolus of right tibia, initial encounter

Plan: ***

Follow up: No Follow-up on file.

Electronically signed by: Cynthia L Emory, MD 9/13/2015 6:09 PM

Insert text from overview into plan

Snapshot

Review

Rooming

Notes

Plan

Communications

Wrap-Up

MU Objectives

Charges

Sign Visit

MAR

Patient Station

NoteWriter

NoteWriter - New Note

HPI ROS Physical Exam Ortho Exam Note

Sensitive Bookmark

B A Insert SmartText

Social History Narrative

No narrative on file

Not on File

Review of Systems:

ROS

No current outpatient prescriptions on file.

Physical Exam:

Physical Exam

Abbrev	Expansion
☆ PROBL	Extended Problem List
★ PROBLEMLISTOVERVIEW	Extended Problem List
☆ PROBLEMCARECOORD	Notes - Patient Care Coordination Note
☆ PROBLEMSUBOBJ	Notes - Subjective / Objective Note
☆ PROBLIPID	Cardiovascular risk analysis - @AGE@ @SEX@ {cvs risk:31...
☆ PROBLIS	ProblstICD

Refresh (Ctrl+F11) Close (Esc)

Plan: .probl

Follow up: No Follow-up on file.

Electronically signed by: Cynthia L Emory, MD 9/13/2015 6:09 PM

Insert text from overview into plan

Snapshot

Review

Rooming

Notes

Plan

Communications

Wrap-Up

MU Objectives

Charges

Sign Visit

MAR

Patient Station

NoteWriter

NoteWriter - New Note

HPI

ROS

Physical Exam

Ortho Exam

Note

Sensitive

Bookmark

B

A

Insert SmartText

ROS

No current outpatient prescriptions on file.

Physical Exam:

Physical Exam

Ortho Exam

Vitals: There were no vitals filed for this visit.

Special Investigations- Review of Diagnostic Tests:

Radiologic Studies: {WH ORT RAD/LAB REVIEWED:29208}

Lab Studies: {WH ORT LAB STUDIES:29210}

Assessment:

1. Closed displaced fracture of medial malleolus of right tibia, initial encounter

Plan:

Patient Active Problem List

Diagnosis	Date Noted
<ul style="list-style-type: none"> Closed displaced fracture of medial malleolus of right tibia 	09/13/2015

Overview Note:

MVA 9/13/15. -s/p ORIF with cannulated screws 9/14/15.

NWB x 6 weeks in fx boot, then start PT

Follow up: No Follow-up on file.

Note Editor

Date of Surgery: 09/13/2015
 Pre OP Diagnosis: Closed {RIGHT/LEFT:20294} {FRACTURE PATTERN:97823142} supracondylar humerus fracture, ICD-9 812.41
 Post OP Diagnosis: same
 OP Procedures: Closed reduction with percutaneous skeletal fixation {RIGHT/LEFT:20294} humerus, CPT 24538
 Surgeon: Cynthia L Emory, MD
 Assistant(s): ***
 Anesthesia: general
 Position: supine
 Complications: none
 Time out: Performed
 Drains / Packing: none
 Tourniquet: No
 Estimated Blood Loss: Minimal
 Returned to recovery room: Good
 Prophylactic Antibiotics: Yes
 Mechanical VET (DVT) Prophylaxis: Not Indicated
 Specimens Removed: 0
 Sponge and instrument count correct: yes
 Disposition: admitted to the hospital

Indications for Procedure:

The patient is a *** yo {Desc; male/female:11659} with a displaced {RIGHT/LEFT:20294} supracondylar humerus fracture. Risks and benefits of the surgery were discussed with the patient's family in detail. Alternatives to surgery were discussed with the patient's family. Specifically risks of surgery included bleeding, infection, damage to surrounding nerves and vessels, growth disturbance, failure of fracture fixation, malunion, nonunion, DVT, pulmonary embolism, stroke, heart attack, and death. After risks and benefits of surgery were discussed with the patient's family in detail, they elected to proceed with surgery.

Description of Procedure in Detail:

The patient was identified in the preoperative holding area. The correct site was confirmed with the patient's family and marked on the patient. The patient was brought to the operating room and administered General anesthesia. Routine prep and drape was performed of the left upper extremity. A time out procedure was performed identifying the correct patient, correct operative site as well as medication allergies. Prior to incision IV antibiotics were administered.

Radial pulse palpable. Intraoperative fluoro was utilized for visualization of the elbow. Closed reduction maneuver consisting of traction followed by flexion of the elbow with manipulation of the fracture was performed. Satisfactory reduction was performed. {NUMBERS 1-3:24940} lateral diverging 0.062 mm K-wires were advanced across the fracture to stabilize the fracture. Intraoperative fluoroscopy was used to verify appropriate pin placement. Elbow stable under range of motion testing under lateral view using live fluoro. Pins were bent and cut, and felt was placed around the pins.

Sterile dressings were applied. Patient placed into long arm cast. The patient was awakened and transferred to the recovery room in stable

Accept Cancel

Op Notes

Note Editor

B A

Date of Surgery: 09/13/2015
 Pre OP Diagnosis: Closed right {FRACTURE PATTERN:97823142} supracondylar humerus fracture, ICD-9 812.41
 Post OP Diagnosis: same
 OP Procedures: Closed reduction with percutaneous skeletal fixation {EFT:20294} humerus, CPT 24538
 Surgeon: Cynthia L Emory, MD
 Assistant(s): ***
 Anesthesia: general
 Position: supine
 Complications: none
 Time out: Performed
 Drains / Packing: none
 Tourniquet: No
 Estimated Blood Loss: Minimal
 Returned to recovery room: Good
 Prophylactic Antibiotics: Yes
 Mechanical VET (DVT) Prophylaxis: Not Indicated
 Specimens Removed: 0
 Sponge and instrument count correct: yes
 Disposition: admitted to the hospital

Indications for Procedure:
 The patient is a *** yo {Desc; male/female:11659} with a displaced {RIGHT/LEFT:20294} supracondylar humerus fracture. Risks and benefits of the surgery were discussed with the patient's family in detail. Alternatives to surgery were discussed with the patient's family. Specifically risks of surgery included bleeding, infection, damage to surrounding nerves and vessels, growth disturbance, failure of fracture fixation, malunion, nonunion, DVT, pulmonary embolism, stroke, heart attack, and death. After risks and benefits of surgery were discussed with the patient's family in detail, they elected to proceed with surgery.

Op Notes and ICD-10

Note Editor

★ B A ▾ ↶ ? + Insert SmartText ↷ ↵ ↶ ↷ ↶ ↷ ↶ ↷ ↶ ↷

Description of fracture:

{FRACTURE CLASSIFICATION - GUSTILO/CLOSED:24554}

{FRACTURE PATTERN:97823142}

{FRACTURE CLASSIFICATION - HIP:97823145}

{FRACTURE CLASSIFICATION - SALTER HARRIS:97823143}

{FRACTURE LOCATION WITHIN BONE:97823141}

|

Accept Cancel

Fracture Classifications
and ICD-10

Note Editor

Insert SmartText

Description of fracture:

{FRACTURE CLASSIFICATION - GUSTILO/CLOSED:24554}

{FRACTURE PATTERN:97823142}

{FRACTURE CLASSIFICATION - HIP:97823145}

{FRACTURE CLASSIFICATION - SALTER HARRIS:9782314}

{FRACTURE LOCATION WITHIN BONE:97823141}

Type I open
Type II open
Type IIIA open
Type IIIB open
Type IIIC open
Closed

Accept Cancel

Gustilo classification

Note Editor

Description of fracture:

Closed

{FRACTURE PATTERN:97823142}

{FRACTURE CLASSIFICATION - H transverse }5}

{FRACTURE CLASSIFICATION - S spiral }RRIS:97823143}

{FRACTURE LOCATION WITHIN B comminuted }3141}

oblique

segmental

greenstick

longitudinal

other

Accept Cancel

Note Editor

★ B A ▾ ↶ ? + Insert SmartText ↷ ↵ ↶ ↷ ↶ ↷ ↶ ↷ ↶ ↷

Description of fracture:
Closed
oblique
{FRACTURE CLASSIFICATION - HIP:97823145}
{FRACTURE CLASSIFICATION - SALTER HARRIS:97823145}
{FRACTURE LOCATION WITHIN BONE:97823145}

midcervical
basicervical (base of neck)
intertrochanteric
subtrochanteric
greater trochanter
lesser trochanter
apophyseal
epiphyseal
articular surface of head

Accept Cancel

Hip fracture specifics

Note Editor

★ B A ▾ ? + Insert SmartText

Description of fracture:
Closed
oblique
basicervical (base of neck)
{FRACTURE CLASSIFICATION - SALTER HARRIS:97823143}
{FRACTURE LOCATION WITHIN BONE}

Salter-Harris Type I (through physis)
Salter-Harris Type II (physis and metaphysis)
Salter-Harris Type III (physis and epiphysis)
Salter-Harris Type IV (metaphysis, physis, and epiphysis)
Salter-Harris Type V (crush injury to physis)

Accept Cancel

Salter-Harris classification

Note Editor

Insert SmartText

Description of fracture:
Closed
oblique
basicervical (base of neck)
Salter-Harris Type II (physis and metaphysis)
{FRACTURE LOCATION WITHIN BONE:97823141}

epiphyseal
physeal
metaphyseal
diaphyseal
metadiaphyseal

Accept Cancel

Location within bone

Note Editor

★ B A ▾ ↶ ? + Insert SmartText ↷ ↲ ↳ ↴ ↶ ↷ ↸ ↹ ↺ ↻ ↼ ↽ ↾ ↿ ↿ ↿ ↿ ↿

Description of fracture:

Closed

oblique

basicervical (base of neck)

Salter-Harris Type II (physis and metaphysis)

physeal

Accept Cancel

Meaningful Use – Patient Portal Tips

- Set up login & password in the office
- Send follow up message that day or next day
- Use distribution list to send blast to multiple patients
 - Ex: bone health evaluation for all patients age ≥ 50

EMR Efficiency

Oxymoron or Unicorn?

Joe T. Minchew, MD

Associate Professor

Department of Orthopaedic Surgery

Duke University Health System

Disclosures

- EPIC
 - Chairman, Adult Orthopaedic Steering Board
 - Advisory, non-financial

Well.....

- Yes
- Yes
- Maybe not
 - Put in time and effort prior to implementation
 - You can pay me now or pay me a lot later
 - Try to identify places where you can leverage software
 - 80-20 or 90-10 scenarios
 - Follow up patients
 - Postop patients
 - Procedure reports

EMR Efficiency

- **Prior to Implementation**

- Identify pertinent available content
- Identify content deficiencies that must be addressed
 - Who is committing the resources to rectify
- Exam existing workflows and assess potential impact/changes
- Establish concept that everyone must work/function up to the highest level of their abilities/scope of practice
 - Can't (or won't) do it- Is it system "model" or local decision
 - Design workflows, forms, etc. to incorporate this concept.
 - "Make me author"

EMR Efficiency

SmartPhrases for MINCHEW, JOE T [MINCH002]

Name	Short Description	ID	Owner
ACDF3RDPOSTOPPLAN	Plan for postop ACDF 3rd visit	131595	MINCHEW, JOE T
COCCYXINJTM	Coccygeal injection note	126159	MINCHEW, JOE T
COMPEXAMCSPINEJTM	Comprehensive cervical exam	126198	MINCHEW, JOE T
COMPEXAMCTLSPINEJTM	Comprehensive C-T-L spine physical examination	292832	MINCHEW, JOE T
COMPEXAMTLSPINEJTM	Comprehensive thoracolumbar exam	126196	MINCHEW, JOE T
CSPINEANTPLANJTM	Preop plan for anterior cervical surgery	125571	MINCHEW, JOE T
CSPINEFUHPI	History for follow up cervical patient	125442	MINCHEW, JOE T
CSPINEFUHPIV2JTM	History for follow up cervical patient (temporary)	128933	MINCHEW, JOE T
CSPINEFUSIONPOSTOPJTM	History and examination for cervical postop fusion	122309	MINCHEW, JOE T
CSPINEFUVISITJTM	Follow up history and physical for cervical patient	127133	MINCHEW, JOE T
CSPINEMICROPOSTOPJTM	History and examination for cervical postop posterior foraminotomy	122337	MINCHEW, JOE T
CSPINENPHIATRUAMATICJTM	HPI for new cervical patient atraumatic onset	124833	MINCHEW, JOE T
CSPINENPHITRAUMAJTM	HPI for new cervical patient traumatic onset	124779	MINCHEW, JOE T
CSPINENPVISITJTM	History and examination for cervical new patient	122268	MINCHEW, JOE T
CSPINEPREOPHPJTM	Cervical preoperative history and physical	134083	MINCHEW, JOE T
CSPINEPSTDECPPLANJTM	Preop plan for posterior cervical foraminotomy	125579	MINCHEW, JOE T
CSPINEPSTFUSIONPLANJTM	Preop plan for posterior cervical fusion	125578	MINCHEW, JOE T
CUSTEXAMCTLSPINEJTM	Custom exam C-T-L spine	127116	MINCHEW, JOE T
DASCLSPINEFACETINJBILMULT	Davis operative note for bilateral, multilevel intra-articular facet injections	214543	MINCHEW, JOE T
DCSUMMARYDRAFT	Draft Discharge Summary	194020	MINCHEW, JOE T
FACETINJPLANJTM	Preop plan for facet joint injection	125562	MINCHEW, JOE T
FACETRFPLANJTM	Preop plan for medial branch radiofrequency ablation	125563	MINCHEW, JOE T
FOCEXAMCTLSPINEJTM	Focused examination C-T-L spine	127108	MINCHEW, JOE T
HEMIOPNOTE	Operative Technique for Hemiarthroplasty for Hip Fx	185614	MINCHEW, JOE T
HIPPINNINOPTECH	Hip Pinning Technique for Hip Fracture	185615	MINCHEW, JOE T
ILESIPPLANJTM	Preop plan for interlaminar epidural injection	125558	MINCHEW, JOE T
IMECHARTNOTE	Chart note for IME patients	311772	MINCHEW, JOE T
IMNTIBIAFX	Operative technique for IM nailing of tibia	279194	MINCHEW, JOE T
INJCTSSKM	Procedure: Carpal Tunnel Corticosteroid Injection	123754	MITHANI, SUHAIL K
INJPOSTINGJTM	Template for posting injections	130983	MINCHEW, JOE T
INTHXJTM	Interim History Patient Form JTM	125863	MINCHEW, JOE T
JTMBILMDECOPNOTE	Bilateral lumbar microdecompression operative note	225098	MINCHEW, JOE T
JTMCSPINECORPECTOMYOPNOTE	Operative Note for Anterior Cervical Corpectomy and Fusion	254469	MINCHEW, JOE T
JTMDRHOPNOTEBASE	DRH Operative Note Base	221439	MINCHEW, JOE T
JTMINJDASCOPNOTEBASE	Davis Injection Op Note Base	219593	MINCHEW, JOE T


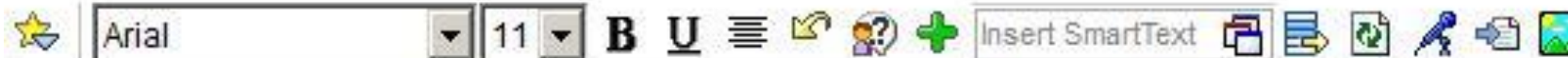
Maestro Workflow Responsibilities

Competency Definition	Clinical staff	Provider
Enters reason(s) for visit.	X	
Enters vital signs (BP, height, weight, pain score and Mark as Reviewed.	X	
Update Allergies and Mark as Reviewed.	X	
Completes Med Reconciliation and Mark as Reviewed.	X	
Verifies/updates Pharmacy Information.	X	
Updates Past medical history, past surgical history, past family history and social history and Mark as Reviewed.	X	
Documents Falls Risk.	X	
Documents Tobacco Use and Mark as Reviewed.	X	
Review of Systems: Documents a patient-reported ROS.	X	
Enters order (if applicable), including but not limited to: <ul style="list-style-type: none"> Referrals (PT, OT, Pain clinic etc) CT/MRI/XR orders Injection orders and documents on MAR (protocols shared to staff) Labs Medications (favorites/protocols should be shared to clinic staff) 	X	

Maestro Workflow Responsibilities

Enters patient instructions from ExitCare or via SmartPhrase. (if provider shares the necessary information- Smart Phrases or preferred Exit Care info)	X	
Enters Follow-Up information	X	
Prints AVS and discharges patient from room	X	
Completes Refill Encounters (based on phone calls) PRN	X	
Completes Telephone Encounters PRN	X	
Medication Reconciliation – press Mark as Reviewed		X
Enters Problem on the Problem List (and pushes the Problem to Diagnosis section) and Mark as Reviewed		X
Completes all sections of Progress Note.		X
Enters LOS and Charge Capture for visit- to be revisited within 90 days		X
Closes the Encounter (at the end of the AM and PM sessions- after all documentation above has been completed)		X

EMR Efficiency


 Bookmark


Orthopaedic Spine Follow Up Visit

History of Present Illness:

Frogthirteen Test presents today for follow up of {lumbar cc:23003}; this problem has {status :23695}. She complains of { :24390}. She reports {new injury? :23696}. She describes current symptoms as: {quality:23017}, {severity :23014}, and {duration :23016}. Pain score is { :10902}. She reports {weakness?:23033}. She reports {Numbness:12875::"no numbness", "numbness in the"} {torso/legs :23029}. She reports {Numbness:12875::"no paresthesias", "paresthesias in the"} {torso/legs :23029}. She reports {bowel, bladder, sexual dysfunction?:23039}. Since her last visit, she has tried {meds :24391} {results:23697}. Since her last visit, she has tried {tx :23040} that helped the pain. Since her last visit, she has tried {tx :23040} that has not helped the pain. She {work status :23047::"is working with restrictions", "is working without restrictions"}.

Review of Systems:

A comprehensive review of systems is { :25260::"documented elsewhere in the encounter"}.

Past Medical History:

I have reviewed past medical, surgical, social and family history, medications and allergies as documented in the EMR.

EMR Efficiency

Patient Name: _____ MRN: _____ DOS: _____

L-Spine Follow-Up or **T-Spine Follow-up**

WHAT IS YOUR MAIN COMPLAINT?

Involved Area (Check only one)

- Back
- Left leg pain (Check Laterality)
- Right leg pain
- Pain in both legs

SINCE YOU LAST VISIT:

1.) Has this problem (Check One)

- Resolved
- Mildly improved
- Moderately improved
- Significantly improved
- Remained the Same
- Mildly worsened
- Moderately worsened
- Severely worsened

Is this still your main problem (Circle One)? (Yes) (No).

EMR Efficiency

History of Present Illness:

Frogthirteen Test presents today for follow up of left leg pain; this problem has [status :23695]. She complains of { :24390}. She reports {new injury? :23696}. She describes current symptoms as: {quality:2301 resolved and {duration :23016}. Pain score is { :10902}. She reports {weakness?:23033}. She reports {mildly improved numbness", "numbness in the"} {torso/legs :23029}. She reports {Numbness:12875::"no pares moderately improved in the"} {torso/legs :23029}. She reports {bowel, bladder, sexual dysfunction?:23039}. Since k significantly improved tried {meds :24391} {results:23697}. Since her last visit, she has tried {tx :23040} that helped th remained the same visit, she has tried {tx :23040} that has not helped the pain. She {work status :23047::"is working mildly worsened working without restrictions"} moderately worsened severely worsened ***

Review of Systems:

A comprehensive review of systems is { :25260::"documented elsewhere in the encounter"}.

EMR Efficiency

2.) Do you have any related symptoms or pain (Check all that apply):

No Associated Symptoms (skip to question # 4.)

Neck Pain: _____ (where?)

Shoulder Pain: (Left) (Right) (Both)

Arm Pain: (Left) (Right) (Both)

Shoulder Blade: (Left) (Right) (Both)

Pain between the neck and shoulder (Left) (Right) (Both)

Back Pain _____ (where?)

Leg Pain: (Left) (Right) (Both)

Other _____

3.) Have these symptoms (Check One)?:

Resolved

Mildly Improved

Moderately Improved

Significantly Improved

Remained the Same

Mildly Worsened

Moderately Worsened

Severely Worsened

EMR Efficiency

History of Present Illness:

Frogthirteen Test presents today for follow up of left leg pain; this problem has {status :23695}. She complains of { :24390}. She reports {new injury? :23696}. She describes current symptoms as: {quality:23017}, {severity :23014}, and {duration :23033}. She reports {Numbness:12875::"no numbness associated {cervical pain :23707}; this problem has { :23695} numbness:12875::"no paresthesias", "paresthesias in the"} associated {TL pain :23004}; this problem has { :23695} tried {m***} {tx :23040} that helped the pain. Since her last visit, she has tried {tx :23040} that has not helped the pain. She {work status :23047::"is working with restrictions", "is working without restrictions"}.

EMR Efficiency

DESCRIBE YOUR SYMPTOMS:

Quality (Check All That Apply):

Aching

Cramping

Dull

Electrical

Radiating

Sharp

Superficial (skin)

Squeezing (pressure)

Other: _____

Severity (Check One)

Mild

Moderate

Severe

Intense

Unremitting

Mild to Moderate

Mild to Severe

Moderate to Severe

Other _____

Duration (Check One)

Constant

Intermittent

Occasional

Improving

Worsening

Constant w/ intermittent worsening

Unchanged

Other _____

EMR Efficiency

History of Present Illness:






Frogthirteen Test presents today for follow up of left leg pain; this problem has {status :23695}. She complains of { :24390}. She reports {new injury? :23696}. She describes current symptoms as: {quality:23017}, {severity :23014}, and {duration :23016}. Pain score is { :10902}. She reports {weakness?:23033}. She reports {Numbness in the"} {torso/legs :23029}. She reports {Numbness:12875::"no paresthesia in the"} {torso/legs :23029}. She reports {bowel, bladder, sexual dysfunction?:23039}. Since her last visit, she has tried {tx :23040} that helped the pain. She {work status :23047::"is working without restrictions"}.

Review of Systems:

A comprehensive review of systems is { :25260::"documented elsewhere in the encounter"}.

aching
cramping
dull
electrical
radiating
sharp
superficial (skin)
squeezing (pressure)

EMR Efficiency

Susan Furr, CMA		Medical Assistant	Sign at close encounter	Service date: 09/18/2015 9:27 AM
 Edit in NoteWriter	 Edit	 Delete	 Bookmark  Copy	

Orthopaedic Spine Follow Up Visit

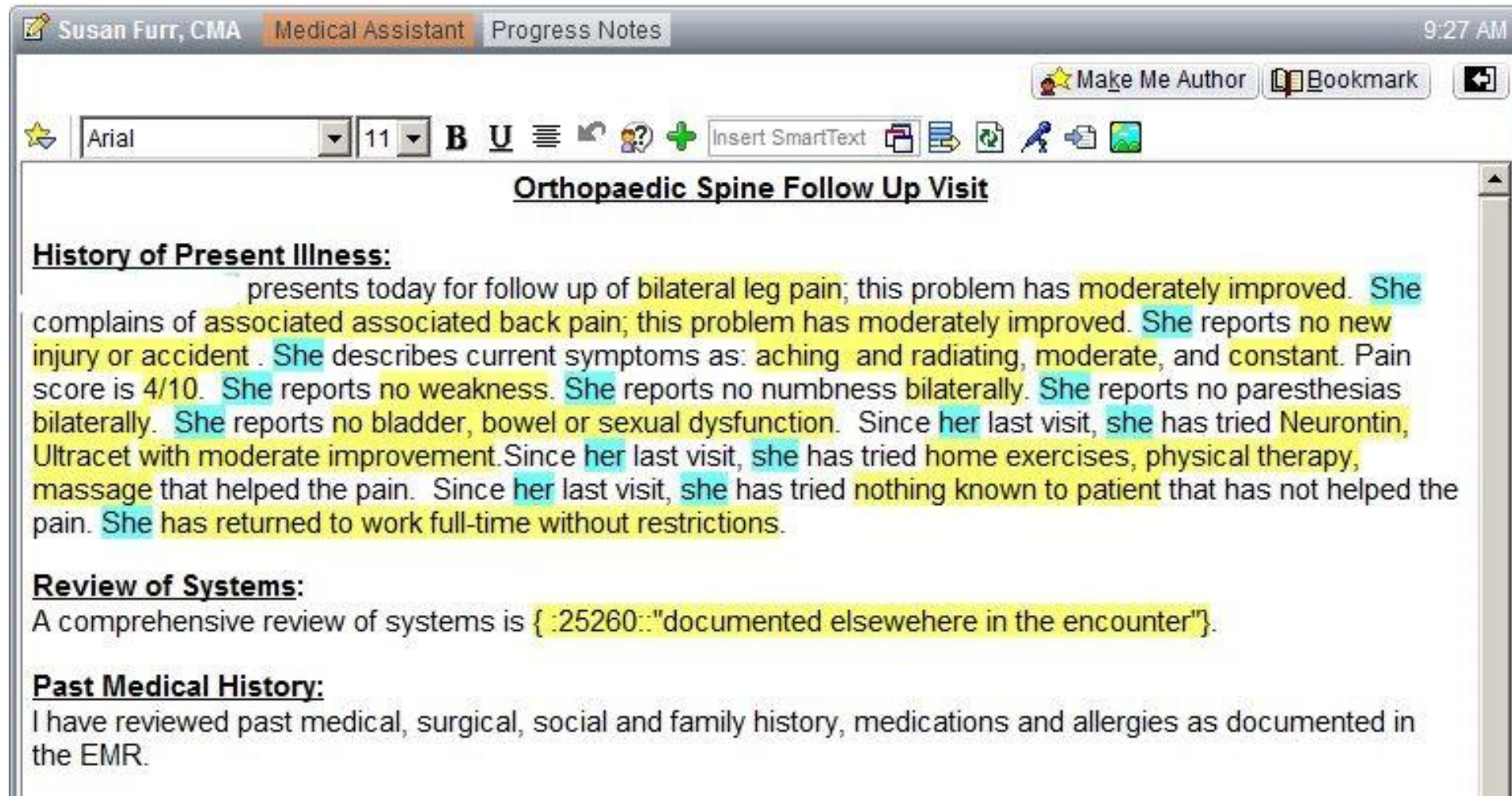
History of Present Illness:
presents today for follow up of bilateral leg pain; this problem has moderately improved. She complains of associated associated back pain; this problem has moderately improved. She reports no new injury or accident . She describes current symptoms as: aching and radiating, moderate, and constant. Pain score is 4/10. She reports no weakness. She reports no numbness bilaterally. She reports no paresthesias bilaterally. She reports no bladder, bowel or sexual dysfunction. Since her last visit, she has tried Neurontin, Ultracet with moderate improvement. Since her last visit, she has tried home exercises, physical therapy, massage that helped the pain. Since her last visit, she has tried nothing known to patient that has not helped the pain. She has returned to work full-time without restrictions.

Review of Systems:
A comprehensive review of systems is { :25260::"documented elsewhere in the encounter"}.

Past Medical History:
I have reviewed past medical, surgical, social and family history, medications and allergies as documented in the EMR.

Physical Exam:
General/Constitutional: { :24064::"No apparent distress: well-nourished and well developed."}
Eyes: { :24065::"Pupils equal, round with synchronous movement."}
Lymphatic: { :24066::"No adenopathy."}
Respiratory: { :24067::"Non-labored breathing"}
Vascular: { :24068::"No edema, swelling or tenderness, except as noted in detailed exam."}
Integumentary: { :24069::"No impressive skin lesions present, except as noted in detailed exam."}
Neuro/Psych: { :24070::"Normal mood and affect, oriented to person, place and time."}

EMR Efficiency



Susan Furr, CMA Medical Assistant Progress Notes 9:27 AM

Make Me Author Bookmark

Arial 11 B U Insert SmartText

Orthopaedic Spine Follow Up Visit

History of Present Illness:

presents today for follow up of bilateral leg pain; this problem has moderately improved. She complains of associated associated back pain; this problem has moderately improved. She reports no new injury or accident. She describes current symptoms as: aching and radiating, moderate, and constant. Pain score is 4/10. She reports no weakness. She reports no numbness bilaterally. She reports no paresthesias bilaterally. She reports no bladder, bowel or sexual dysfunction. Since her last visit, she has tried Neurontin, Ultracet with moderate improvement. Since her last visit, she has tried home exercises, physical therapy, massage that helped the pain. Since her last visit, she has tried nothing known to patient that has not helped the pain. She has returned to work full-time without restrictions.

Review of Systems:

A comprehensive review of systems is { :25260::"documented elsewhere in the encounter"}.

Past Medical History:

I have reviewed past medical, surgical, social and family history, medications and allergies as documented in the EMR.

EMR Efficiency

Susan Furr, CMA
Medical Assistant
Progress Notes
11:48 AM

Make Me Author
Bookmark

Arial
11
B
U
≡
↶
?
+
Insert SmartText
📄
📑
🔄
🔍
➡
🖼️


Hip:
{Hip :23989}

Spine Imaging:
The following spi
{ :24059}

Assessment:
No diagnosis fou

Plan:
The patient was prescribed { :24062::"no medications"}. Milissa was referred for {treatments :23750::"no new treatments"}. She had {diagnostic tests :23754} ordered before next visit. She needs {referrals? :23760}. Surgery {indicated? :23764}. Regarding work status, patient is { :23766}. Follow-up in {number :18281} {units :23005}. She needs {diagnostic tests :23754} to be performed on her return visit.

Progress Notes



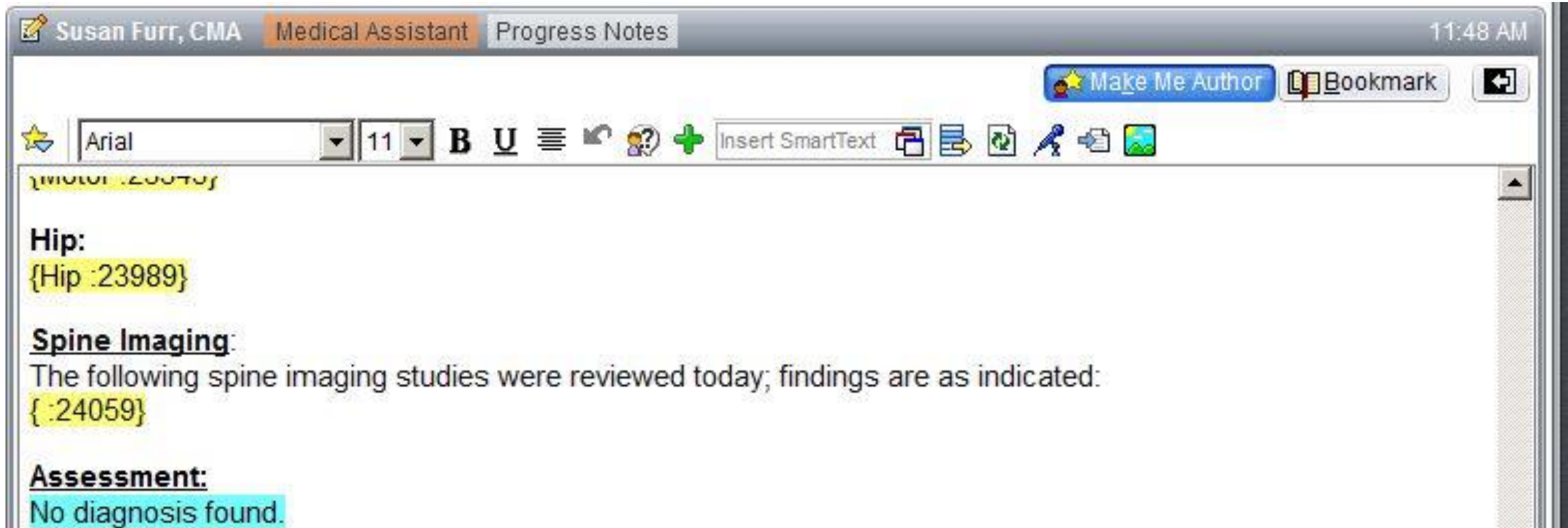
Do you want to become the author responsible for this note?

Warning: You are about to become the author of this note.

Current Author: Susan Furr, CMA

☐ Do not ask me this again
 Make Me The Author
Do Not Change Author

EMR Efficiency



The screenshot shows a web-based EMR interface for a progress note. The top header bar includes the user name 'Susan Furr, CMA', the role 'Medical Assistant', the document type 'Progress Notes', and the time '11:48 AM'. Below the header is a toolbar with various icons for editing and saving, including a 'Make Me Author' button and a 'Bookmark' button. The main text area contains the following content:

{Motor :23989}

Hip:
{Hip :23989}

Spine Imaging:
The following spine imaging studies were reviewed today; findings are as indicated:
{ :24059}

Assessment:
No diagnosis found.

EMR Efficiency

Joe Tommy Minchew, MD

Physician

Sign at close encounter

Service date: 09/18/2015 9:27 AM

Edit in NoteWriter

Edit

Delete

Bookmark

Copy

Orthopaedic Spine Follow Up Visit

History of Present Illness:

presents today for follow up of bilateral leg pain; this problem has moderately improved. She complains of associated associated back pain; this problem has moderately improved. She reports no new injury or accident. She describes current symptoms as: aching and radiating, moderate, and constant. Pain score is 4/10. She reports no weakness. She reports no numbness bilaterally. She reports no paresthesias bilaterally. She reports no bladder, bowel or sexual dysfunction. Since her last visit, she has tried Neurontin, Ultracet with moderate improvement. Since her last visit, she has tried home exercises, physical therapy, massage that helped the pain. Since her last visit, she has tried nothing known to patient that has not helped the pain. She has returned to work full-time without restrictions.

Review of Systems:

A comprehensive review of systems is documented elsewhere in the encounter.

Past Medical History:

I have reviewed past medical, surgical, social and family history, medications and allergies as documented in the EMR.

EMR Efficiency

Tenderness: Greater trochanter

	Abbrev	Expansion
☆	TROCHINJBILJTM	Trochanteric Injection Note Bilateral
☆	TROCHINJUNJTM	Trochanteric Injection Note Unilateral

Refresh (Ctrl+F11) Close (Esc)

.troch

This note was generated in part with voice recognition software and I apologize for any typographical errors that were not detected and/or corrected.

EMR Efficiency

Procedure Note

Trochanteric Injection [:25644]

Indications

She has trochanteric bursitis pa on the right
bilaterally on the left
*** been resistant to other conservative measures. The risks, benefits and alternatives of the proposed were discussed with her. She states they understand these and verbally consents to proceed.

Description of Procedure

The point of maximal tenderness over the trochanter was determined and marked. Her {Left/right:33004} greater trochanteric region was prepped with iodine. Topical skin anesthesia was obtained using ethyl chloride spray. Using aseptic technique 4.5 ml of 1% Lidocaine without epinephrine, 4.5 ml of 0.25% Bupivacaine without epinephrine and 1 ml of Depo Medrol 80 mg/ml was injected into the trochanteric bursa with a 22 gauge needle. She tolerated procedure well. She was counseled as to expected post injection course, including the possibility of temporary worsening of symptoms. She was instructed as to concerning symptoms or signs and instructed to contact the office if these should appear.

EMR Efficiency

Orthopaedic Spine Postoperative Visit

History of Present Illness:

Date of Surgery: 06/18/15

Procedure: Microdecompression L4-L5 on the right , L5-S1 on the right

presents today for post-op follow-up. She reports doing poorly due to pain problems. The pre-op right leg pain has significantly improved. Her chief complaint at this point is low back pain. She reports no preop numbness/paresthesias. She reports no preop weakness. The wound has been healing without problems. She has been using Oxycodone intermittently. She is able to perform ADL's. She is retired.

Review of Systems:

A comprehensive review of systems is documented elsewhere in the encounter.

Past Medical History:

I have reviewed past medical, surgical, social and family history, medications and allergies as documented in the EMR.

Physical Exam:

General/Constitutional: No apparent distress: well-nourished and well developed.

Eyes: Pupils equal, round with synchronous movement.

Lymphatic: No palpable axillary adenopathy.

Respiratory: Non-labored breathing

Vascular: No edema, swelling or tenderness, except as noted in detailed exam.

Integumentary: No impressive skin lesions present, except as noted in detailed exam.

Neuro/Psych: Normal mood and affect, oriented to person, place and time.

Musculoskeletal: Normal, except as noted in detailed exam and in HPI.

Post-Op Exam

Post-Op	6 weeks
Pain	10/10.
Wound	has healed without problems
Swelling	none
Tenderness	moderate

EMR Efficiency

History of Present Illness:

Date of Surgery: 06/18/15

Procedure: Microdecompression L4-L5 on the right , L5-S1 on the right

presents today for post-op follow-up. She reports being generally well. The pre-op right leg pain has significantly improved. Her lower back pain has significantly improved. She reports no preop numbness/paresthesias. She reports no preop weakness. The wound has been healed. She has been using [Pain :23044] intermittently. She is able to perform ADL's. She is retired.

Review of Systems:

A comprehensive review of systems was performed and was negative elsewhere in the encounter.

Past Medical History:

I have reviewed past medical history, medications and allergies as documented in the EMR.

Physical Exam:

General/Constitutional: No apparent illness. Patient is well groomed and well developed.
 Eyes: Pupils equal, round with reactive light reflex.
 Lymphatic: No palpable axillary lymphadenopathy.
 Respiratory: Non-labored breathing. Lungs clear to auscultation.
 Vascular: No edema, swelling or tenderness.
 Integumentary: No impressive skin lesions.
 Neuro/Psych: Normal mood and affect.
 Musculoskeletal: Normal, except for surgical site.

Post-Op Exam

Cymbalta
 Darvocet
 Duragesic
 Hydrocodone
 Lidoderm 5% ADH patch
 Lorcet
 Lyrica
 Methadone
 MS Contin
 Neurontin
 Oxycodone
 Oxycontin
 Percocet
 Tylenol
 Tylenol with codeine
 Ultracet
 Ultram
 Vicodin

EMR Efficiency

History of Present Illness:

Date of Surgery: 06/18/15

Procedure: Microdecompression L4-L5 on the right , L5-S1 on the right

presents today for post-op follow-up. She reports being generally well. The pre-op right leg pain has significantly improved. Her lower back pain has significantly improved. She reports no preop numbness/paresthesias. She reports no preop weakness. The wound has been healed. She has been using [Pain :23044] intermittently. She is able to perform ADL's. She is retired.

Review of Systems:

A comprehensive review of systems was performed elsewhere in the encounter.

Past Medical History:

I have reviewed past medical history, medications and allergies as documented in the EMR.

Physical Exam:

General/Constitutional: No apparent illness. She is well developed. Eyes: Pupils equal, round with reactive light reflex. Lymphatic: No palpable axillary lymphadenopathy. Respiratory: Non-labored breathing. Vascular: No edema, swelling. Integumentary: No impressive skin lesions. Neuro/Psych: Normal mood and affect. Musculoskeletal: Normal, except for surgical scars.

Post-Op Exam

Cymbalta
Darvocet
Duragesic
Hydrocodone
Lidoderm 5% ADH patch
Lorcet
Lyrica
Methadone
MS Contin
Neurontin
Oxycodone
Oxycontin
Percocet
Tylenol
Tylenol with codeine
Ultracet
Ultram
Vicodin

EMR Efficiency

- **Future**

- Patient entered medical information
 - EMR Web Portal
 - MyChart, etc.
 - Welcome kiosk
 - Tablet
- Patient entered outcomes data



UNC
ORTHOPAEDICS

Clinic Wait Time and Patient Satisfaction

Brendan M. Patterson

North Carolina Orthopaedic Association

October 2015



Disclosures

- None



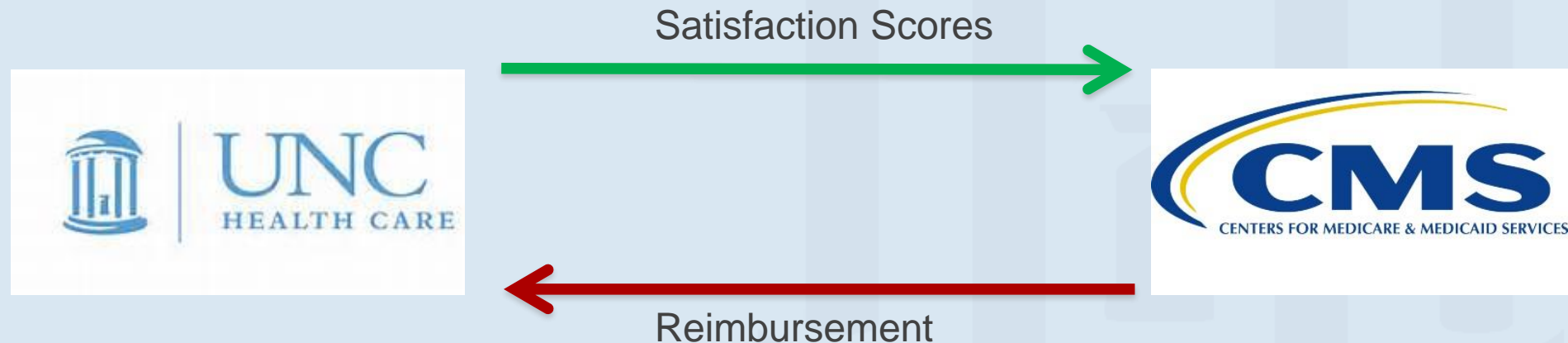
Background

- Value based purchasing → quality of care
- Patient satisfaction → measure of quality of care
- Increased patient satisfaction has been linked to
 - » Increased referral rates
 - » Decreased mal-practice suits
 - » Increased compliance with treatment plans

Patient satisfaction → Reimbursement

Centers for Medicare and Medicaid Services (CMS)

- Require reporting of patient satisfaction scores
- 1-2% of reimbursement withheld if not reported





Satisfaction Score

- Consumer Assessment of Healthcare Providers and Systems
 - » “CAHPS” Survey
 - » Federally developed and validated patient satisfaction survey
 - » 37 items, 15 pertain to the patients most recent visit.
- Measures of patient experience of care:
 - » Wait-time
 - » Providers communication
 - » Qualities of ancillary staff
 - » Rating of the Provider



CAHPS

Using any number from 0 to 10, where 0 is the worst provider possible and 10 is the best provider possible, what number would you use to rate this provider?

- ☐ 0 Worst provider possible
- ☐ 1
- ☐ 2
- ☐ 3
- ☐ 4
- ☐ 5
- ☐ 6
- ☐ 7
- ☐ 8
- ☐ 9
- ☐ 10 Best provider possible

During your most recent visit, did this provider explain things in a way that was easy to understand?

- ¹☐ Yes, definitely
- ²☐ Yes, somewhat
- ³☐ No



CAHPS

Using any number from 0 to 10, where 0 is the worst provider possible and 10 is the best provider possible, what number would you use to rate this provider?

Low Box { ☐ 0 Worst provider possible
☐ 1
☐ 2
☐ 3
☐ 4
☐ 5
☐ 6
☐ 7
☐ 8

Top Box { ☐ 9
☐ 10 Best provider possible

During your most recent visit, did this provider explain things in a way that was easy to understand?

Top Box { ¹☐ Yes, definitely

Low Box { ²☐ Yes, somewhat
³☐ No



Functional Outcome

- Patient Reported Outcomes Measurement Information System
 - » “PROMIS”
- Patient reported questionnaire to assess physical function, pain and depression
- Valid, reliable, and comparable results
- Patient score compared to
 - » General population based on age and gender



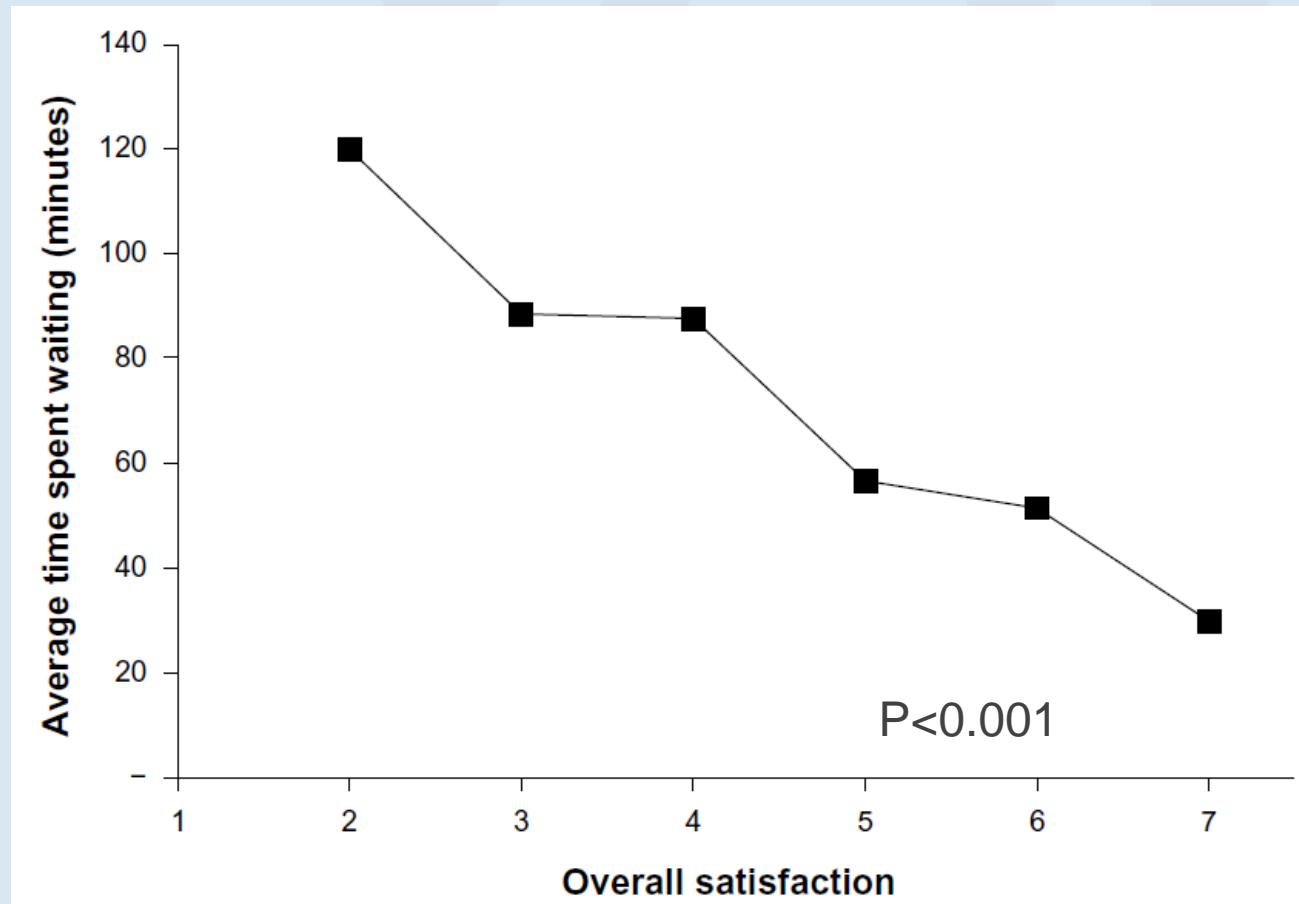
Functional Outcome

- PROMIS computerized adaptive tests (CATs)

		Without any difficulty	With a little difficulty	With some difficulty	With much difficulty	Unable to do
PFA11 1	Are you able to do chores such as vacuuming or yard work?.....	<input type="checkbox"/> 5	<input type="checkbox"/> 4	<input type="checkbox"/> 3	<input type="checkbox"/> 2	<input type="checkbox"/> 1
PFA21 2	Are you able to go up and down stairs at a normal pace?	<input type="checkbox"/> 5	<input type="checkbox"/> 4	<input type="checkbox"/> 3	<input type="checkbox"/> 2	<input type="checkbox"/> 1
PFA23 3	Are you able to go for a walk of at least 15 minutes?	<input type="checkbox"/> 5	<input type="checkbox"/> 4	<input type="checkbox"/> 3	<input type="checkbox"/> 2	<input type="checkbox"/> 1
PFA53 4	Are you able to run errands and shop?	<input type="checkbox"/> 5	<input type="checkbox"/> 4	<input type="checkbox"/> 3	<input type="checkbox"/> 2	<input type="checkbox"/> 1
		Not at all	Very little	Somewhat	Quite a lot	Cannot do
PFC12 5	Does your health now limit you in doing two hours of physical labor?	<input type="checkbox"/> 5	<input type="checkbox"/> 4	<input type="checkbox"/> 3	<input type="checkbox"/> 2	<input type="checkbox"/> 1
PFH1 6	Does your health now limit you in doing moderate work around the house like vacuuming, sweeping floors or carrying in groceries?	<input type="checkbox"/> 5	<input type="checkbox"/> 4	<input type="checkbox"/> 3	<input type="checkbox"/> 2	<input type="checkbox"/> 1
PFAS 7	Does your health now limit you in lifting or carrying groceries?	<input type="checkbox"/> 5	<input type="checkbox"/> 4	<input type="checkbox"/> 3	<input type="checkbox"/> 2	<input type="checkbox"/> 1
PFA4 8	Does your health now limit you in doing heavy work around the house like scrubbing floors, or lifting or moving heavy furniture?.....	<input type="checkbox"/> 5	<input type="checkbox"/> 4	<input type="checkbox"/> 3	<input type="checkbox"/> 2	<input type="checkbox"/> 1

Clinic wait time and patient satisfaction

- 104 patients
- Outpatient ophthalmology clinic





Clinic wait time and patient satisfaction

- Prospective study of 81 orthopaedic patients.
- Decreased clinic wait time → Increased patient satisfaction
- Time spent with provider \neq Increased patient satisfaction

Teunis et al. CORR. 2013



Purpose

Lower extremity orthopaedic patients

- Patient satisfaction
 - Clinic wait time
 - Time with provider
- Wait time: Actual vs Perceived
- CAHPS and PROMIS scores



Methods

- 182 consecutive patients enrolled (5 declined) from UNC foot and ankle and adult reconstruction clinics.
- Inclusion criteria:
 - » New and return patients
 - » ≥ 18 years of age
 - » Lower extremity complaint
- Exclusion criteria:
 - » Non-English speaking
 - » Illiterate
 - » Pediatric patients
 - » Upper extremity complaint



Variables and Outcome Measures

- Wait time = check in → seen by attending surgeon
- Provider time = total time with attending surgeon
- Patient satisfaction
 - » Provider rating (CAHPS)
- Function, Pain, and Depression
 - » PROMIS



Statistical analysis

- » Power analysis:
 - Teunis et al, CORR 2013:
 - » Wait time = 32 minutes
 - » Clinic wait time and patient satisfaction (Correlation coefficient -0.3)
- » UNC Sample size:
 - » Power = 0.80
 - » Alpha = 0.05
 - » 84 patients required to prevent reporting type 2 error



Statistical analysis

- Patients grouped by “Top Box” and “Low Box” provider rating
- Outcome variables compared between both “Top Box” and “Low Box” patient groups
- Student’s test-t and chi-squared analysis used to compare continuous and dichotomous variables respectively.



Results

PROMIS Survey	Low Box	Top Box	P-value
Depression			
Pain			
Physical Function			



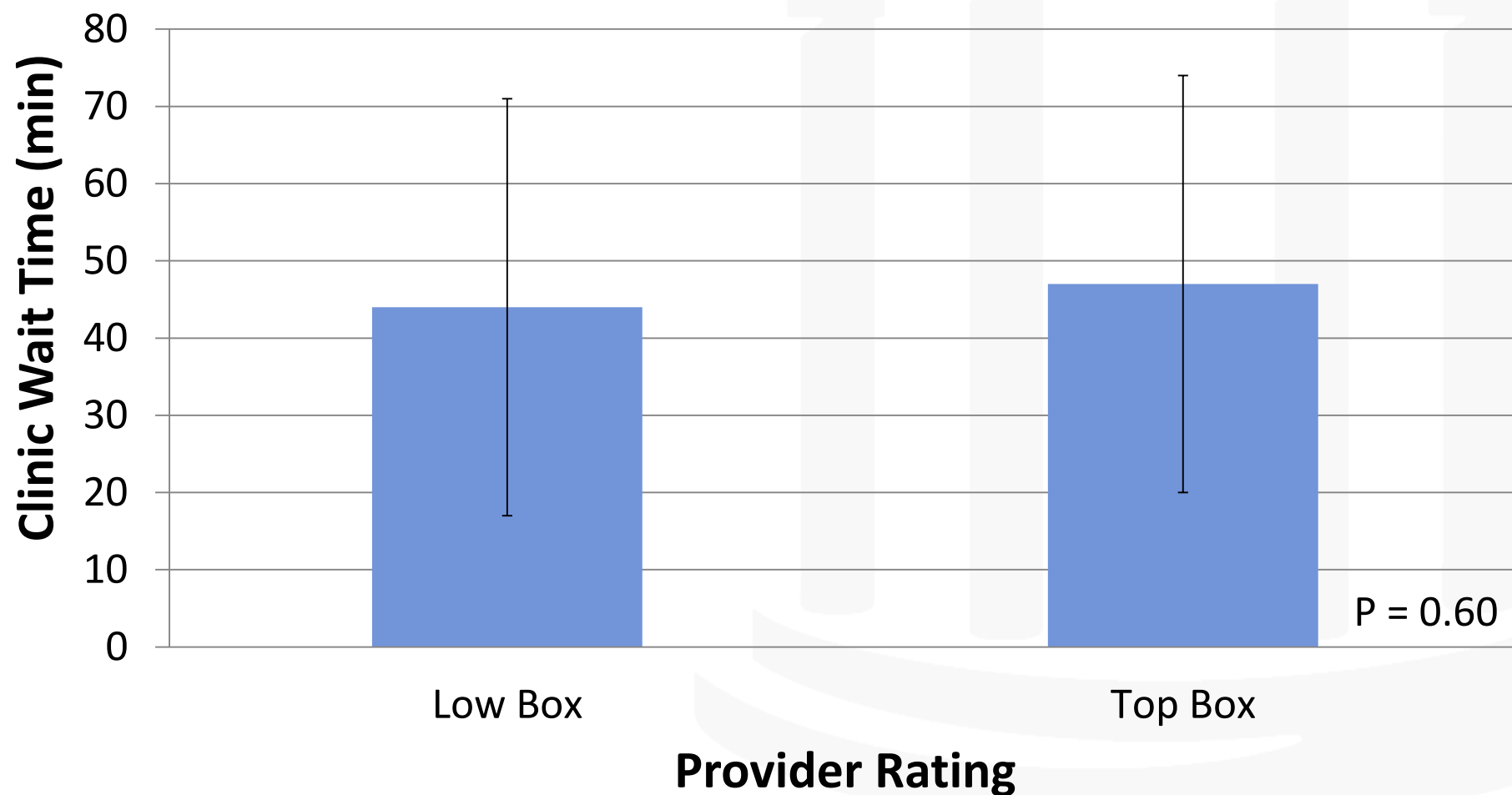
Results

PROMIS Survey	Low Box	Top Box	P-value
Depression	53.38 \pm 7.7	50.84 \pm 9.5	0.242
Pain	60.71 \pm 8.7	61.24 \pm 8.1	0.785
Physical Function	36.86 \pm 10.2	37.17 \pm 8.9	0.881



Results

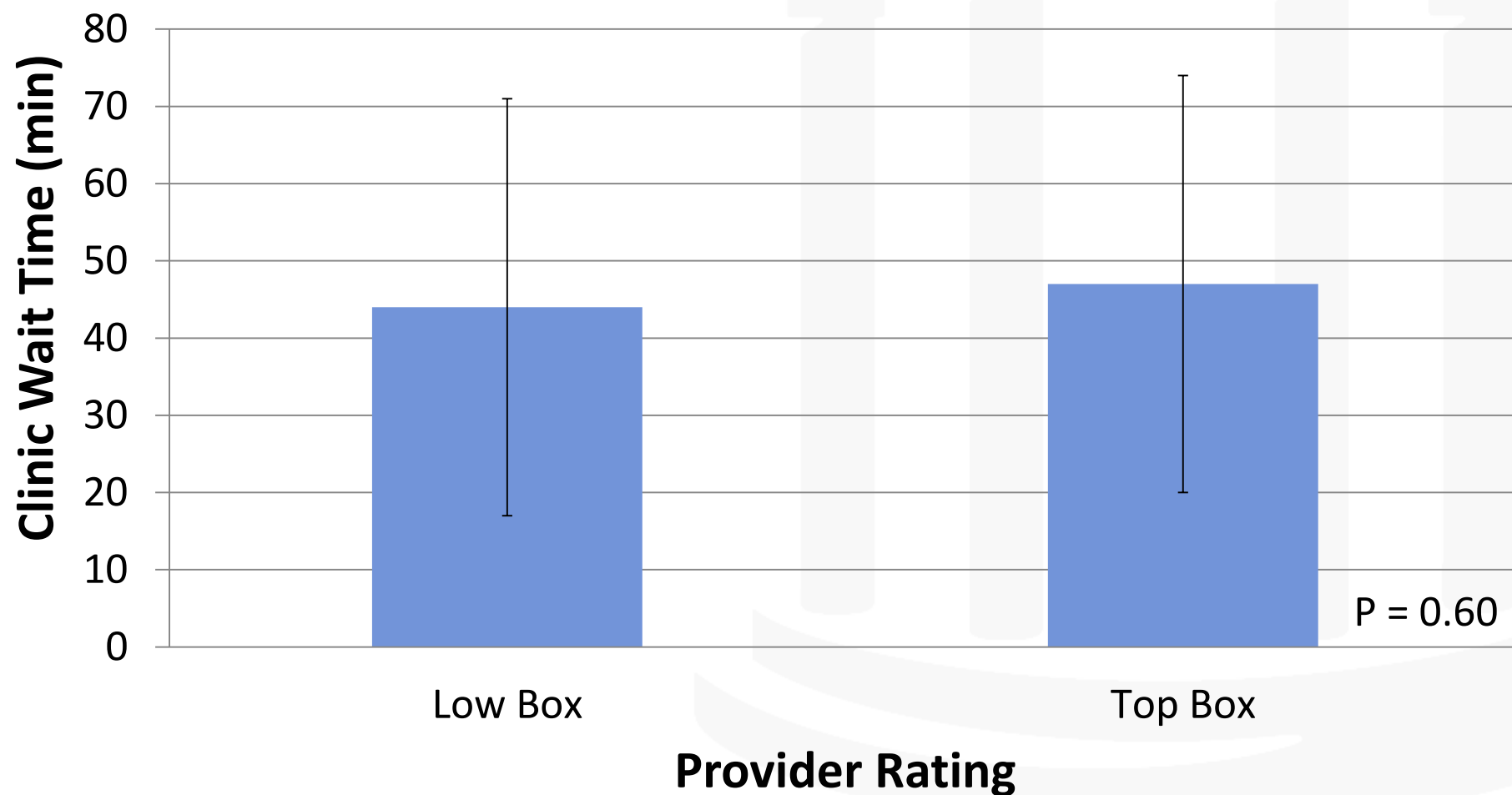
Patient Satisfaction and Clinic Wait Time





Results

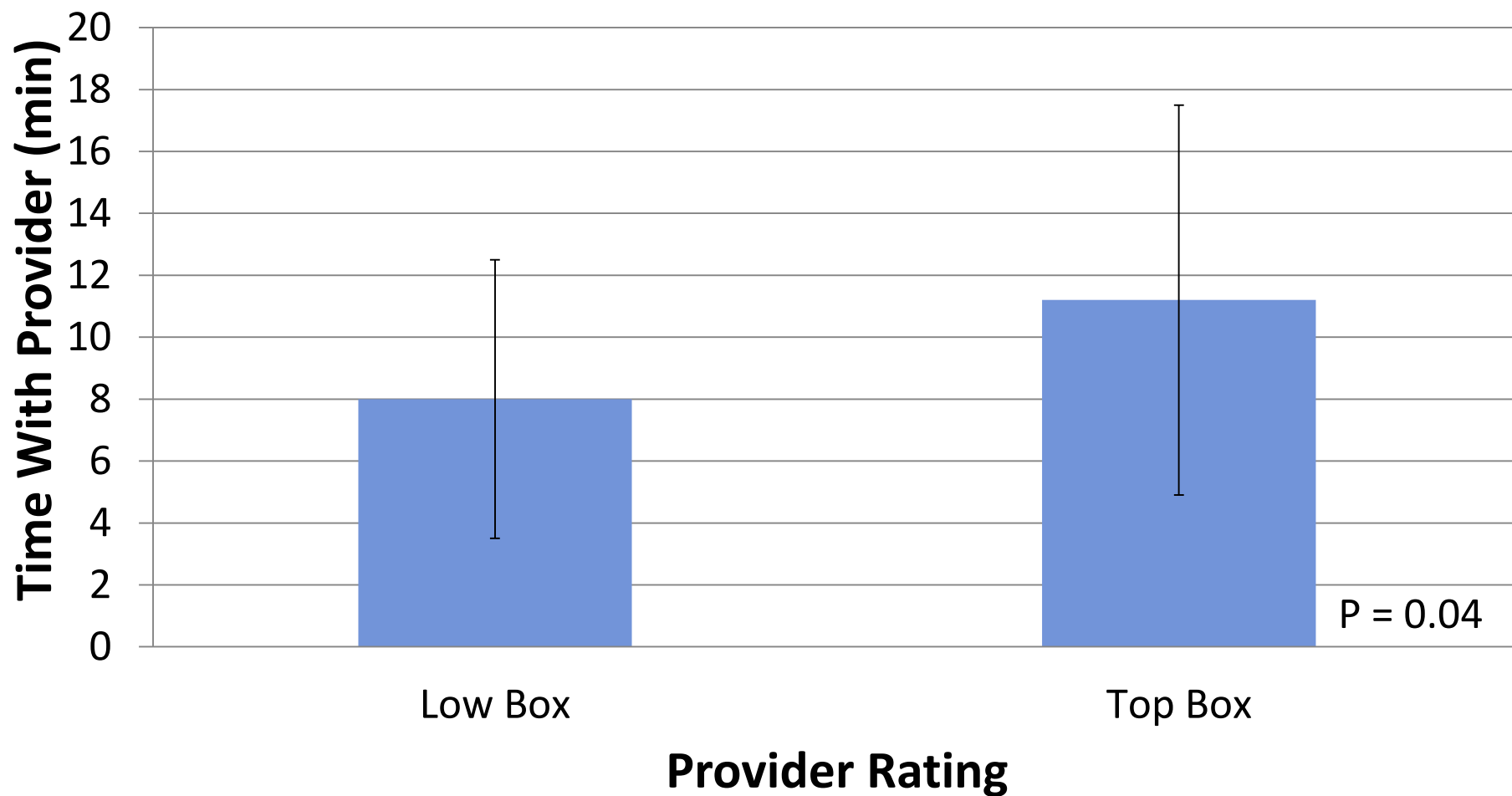
Patient Satisfaction and Clinic Wait Time





Results

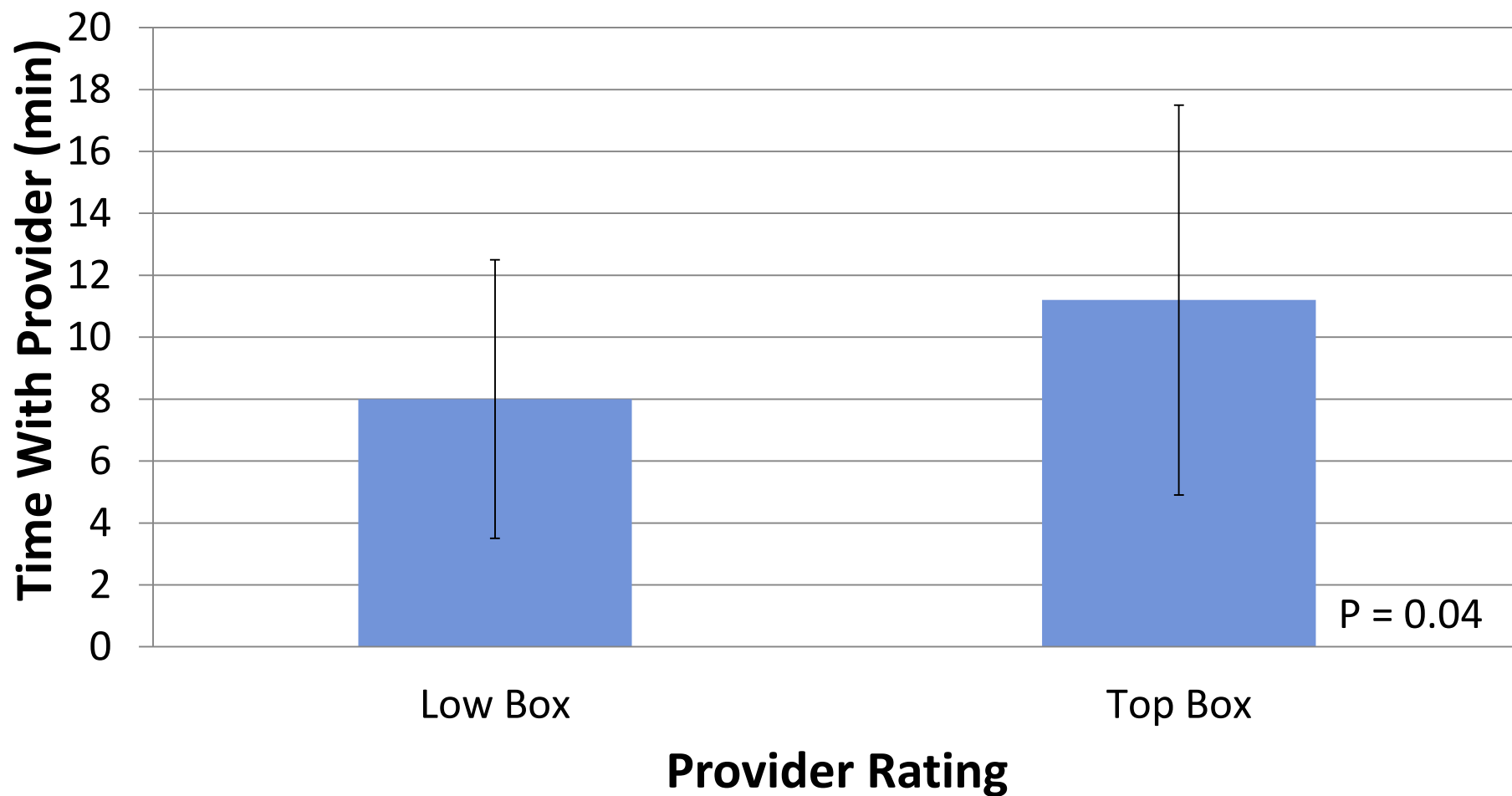
Patient Satisfaction and Time with Provider





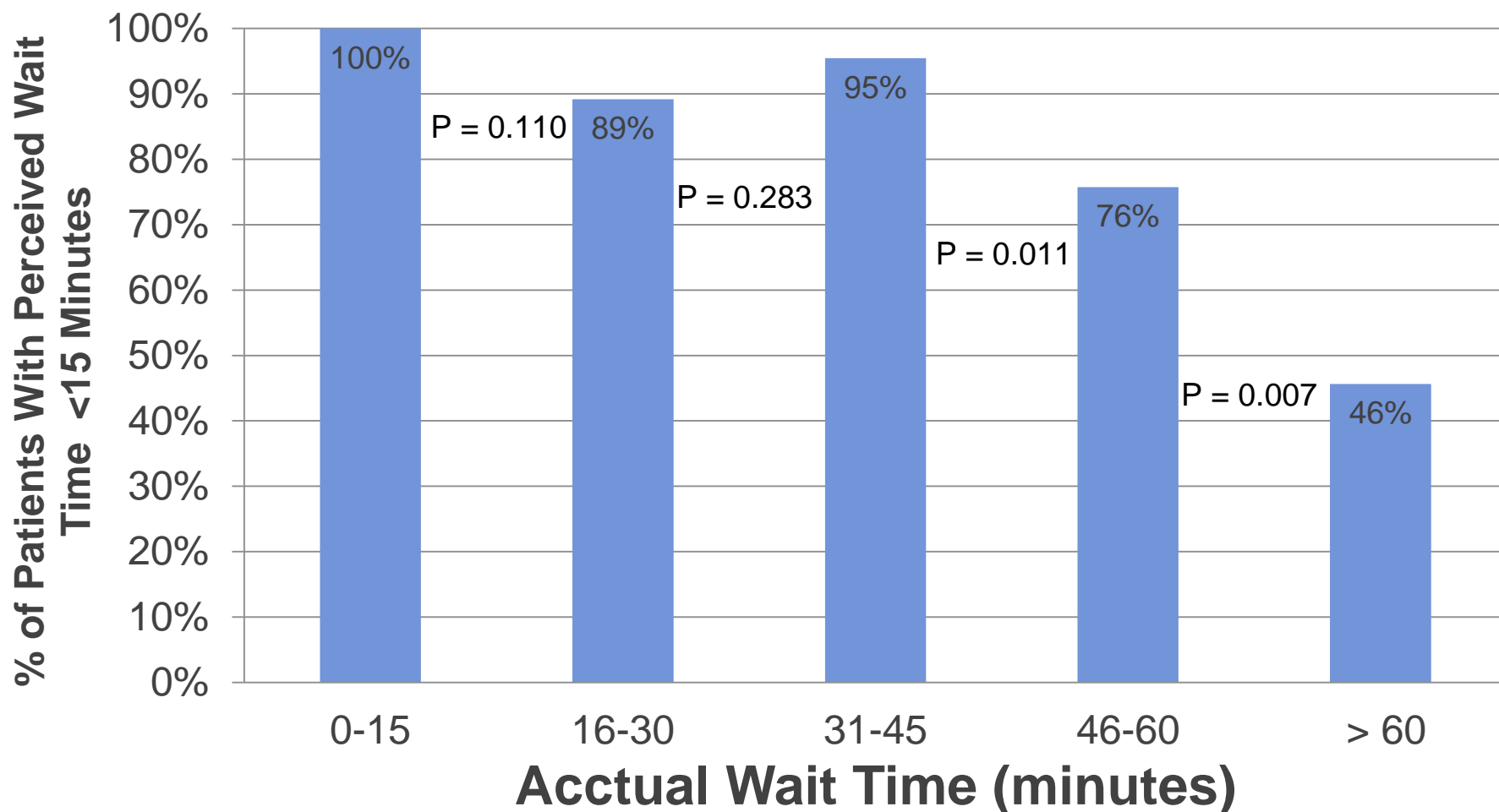
Results

Patient Satisfaction and Time with Provider



Results

Perceived vs Actual Wait Time





Conclusions

- Time-with-surgeon is associated with patient satisfaction in orthopaedic clinics, and wait time is not.
- Patients do not have an accurate gauge of actual wait time, with many patients underestimating the time they wait to see a provider.
- One strategy for improving patient satisfaction may be to spend more time with each patient, even at the expense of increased wait time.



UNC
ORTHOPAEDICS

Thank you